

HRA Form

Health Plan :	Virginia Premier Healthcare Advantage
Member Name :	SHANNON M RAY
Evaluator Name :	Temeka Gillespie, FNP
Assessment Type :	Health Risk Assessment
DOB :	1992-07-20
Evaluation Date :	2021-3-23 08:00 AM
Visit Type :	Virtual: Video & Audio Capability

Demographics

Plan	VPHP - VIRGINIA PREMIER
Program	Medicare
LOB	DSNP
Name	SHANNON M RAY
Gender	Female
Address	3338 CAMPBELL AVE
City	LYNCHBURG
State	VA
Zip	245019999
Date of Birth	1992-07-20
Age(as of date)	29
Marital Status	Single
Member Identification Number	11002774
HICN	8X78PU9CQ20
Phone Number	4343168908
Cell Number	
Alternate Contact Number	
Email	
Emergency Contact	Robert Martinez (Finacee
Phone Number	4343388854
Primary Care Physician	COMBS, KIMBERLY H
Phone Number	4348467374
PCP Address	2019 Tate Springs Rd Ste A
PCP City	Lynchburg
PCP State	VA

PCP Zip	245011131
PCP County	
Office ID	P9058961
Office Name	PIEDMONT FAMILY PRACTICE

1. Race

- ☒ **Caucasian**
☐ African American
 ☐ Asian
☐ Latino
 ☐ Native American
 ☐ Native Hawaiian or other Pacific Islander
☐ Alaskan Native
 ☐ Other

Patient's Ethnicity

- ☐ Hispanic
 ☐ Non-Hispanic
 ☐ Other Ethnicity
☐ Prefer not to say

2. Preferred language

- ☒ **English**
☐ Other

Previously Documented Conditions

Covid Screening

In the last 14 days, have you:

Traveled internationally?	Yes	No
Had known exposure to anyone diagnosed with Corona virus (COVID-19)	Yes	No
Had close contact with someone who has traveled to a high risk area?	Yes	No
Developed Fever?	Yes	No
Developed Cough?	Yes	No
Developed Flu like symptoms?	Yes	No
Developed Shortness of breath?	Yes	No

Self-Assessment and Social History

3. How much school have you completed?

- ☐ Less than 3rd grade
 ☐ Completed 3rd grade
 ☐ Completed 8th grade
☐ Completed 12th grade
 ☒ **Attended College**

4. When you get written information at a doctor's office would you say it is

- ☐ Very difficult
 ☐ Somewhat difficult
 ☒ Easy
- ☐ Very easy to understand

5. When you read the instructions on a prescription bottle would you say that it is

- ☐ Very difficult
 ☐ Somewhat difficult
 ☒ Easy
- ☐ Very easy to understand

6. How confident are you in filling out medical forms by yourself?

- ☐ Not at All Confident
 ☐ Not Very Confident
 ☐ Confident
- ☐ Very Confident

7. How would you rate your health compared to other persons your age?

- ☐ Excellent
 ☐ Good
 ☒ Fair
- ☐ Poor

8. During past 3 months, has your physical and or emotional health limited your social activities with family, friends, neighbours or groups?

- ☐ Often
 ☐ Sometimes
 ☒ Almost Never
- ☐ Never

9. Where do you currently live?

- ☒ Home
 ☐ Apartment
 ☐ Assisted Living
- ☐ Nursing Home
 ☐ Homeless
 ☐ Other

comments

2 levels

10. Do you have someone you can rely on to help if you are sick or have problems you need to discuss?

- ☒ Yes
 ☐ No

11. Who do you currently live with?

- ☐ Alone
 ☐ Spouse
 ☒ Partner
- ☐ Relative
 ☐ Family
 ☐ Friend
- ☐ Personal Care Worker

12. Are you currently a caregiver for someone?

- ☐ Yes
 ☒ No

13. Tobacco use

- ☐ Current
 ☐ Former
 ☒ Never

14. Alcohol Use

- ☐ Current
 ☐ Former
 ☒ Never

15. Do you or have you used recreational drugs or pain medication?

- ☐ Yes
 ☒ No

16. Do you have a Healthcare Proxy?

- ☐ Yes
 ☒ No
 ☐ Don't Know

17. Do you have a Durable Power of Attorney?

☐ Yes ☒ No ☐ Don't Know

18. Do you have an Advance Directive?

☒ Yes ☐ No ☐ Don't Know

↳ Where is it kept?
File cabinet

Within the past 12 months we worried whether our food would run out before we got money to buy more. Was that _____ for your household?

☐ Often True ☐ Sometimes True ☐ Never True

Within the past 12 months the food we bought just didn't last and we didn't have money to get more. Was that _____ for your household?

☐ Often True ☐ Sometimes True ☐ Never True

Activities of Daily Living

19. Do you have any difficulty with the following activities?

A. Getting in or out of bed	No	Need Some Help	Need Total Help
B. Getting in or out of chairs	No	Need Some Help	Need Total Help
C. Toileting	No	Need Some Help	Need Total Help
D. Bathing	No	Need Some Help	Need Total Help
E. Dressing	No	Need Some Help	Need Total Help
F. Eating	No	Need Some Help	Need Total Help
G. Walking	No	Need Some Help	Need Total Help
H. Going up or down stairs	No	Need Some Help	Need Total Help

Medical History

20. Do you use any assistive devices? (Check device or none if no devices used)

☒ None

21. Are you currently seeing any specialists?

☒ Yes ☐ No

Medical Specialty	Specialist	For
Psychiatrist		Bipolar/Depression/Anxiety/Sleep disorder
Neurologist		Migraines
Gastroenterologist		PUD/ GERD
Other	Plastic Surgeon	Rt Arm Congenital deformity
Other	Bariatric Services	Hx Gastric Bypass

22. In the past 12 months how many times have you?

A. Seen your PCP	None	1	2	3	4	5 or more
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Comment: Last visit Feb 2021, Visits Q3months

B. Visited the Emergency Room	None	1	2	3	4	5 or more
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[If one or more, describe](#)

Oct 2020--Intractable Vomiting
Jan 2021--Mental Health Sx (admitted to Mental Health/Psych ward x8days)

C. Stayed in the hospital overnight	None	1	2	3	4	5 or more
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[If one or more, describe](#)

Jan 2021 Mental Health admission , x8days Inpatient

D. Been in a nursing home	None	1	2	3	4	5 or more
E. Had Surgery	None	1	2	3	4	5 or more

23. Have you ever been hospitalized prior to the last 12 months?

☒ Yes ☐ No

[Describe](#)

2013--Gastric Bypass surgery

24. In the past year have you received health services from any of the providers below:

Physical Therapist	Yes	No
Occupational Therapist	Yes	No
Dietician	Yes	No
Social Worker	Yes	No
Pharmacist	Yes	No
Speech Therapist	Yes	No
Chiropractor	Yes	No
Personal Care Worker (HHA, CNA, PCA)	Yes	No
Meals on Wheels	Yes	No

25. In the past two years have you received any of the treatments below?

Chemotherapy	Yes	No	Unknown
Catheter Care	Yes	No	Unknown
Oxygen	Yes	No	Unknown
Wound Care	Yes	No	Unknown
Regular Injections	Yes	No	Unknown
Tube Feedings	Yes	No	Unknown

Family History

26. Family History

☒ Yes ☐ No

Family Member	Medical Condition	Cause of Death
Mother	Early CAD/MI/CHF/DM	
Other	MGF (Early CAD/MI)	
Other	PGM (DM)	

Preventive Care

27. In the past three years have you had?

Screen	Answer
Colonoscopy	No
Breast Exam/Mammography	No
Cervical Screening	Yes
Bone Density	No
Prostate Exam/PSA	Not Applicable
If Diabetic Eye Exam	Not Applicable
If Diabetic Foot Exam	Not Applicable
If Diabetic Hgb A1c screen	Not Applicable
Lipid Panel	Yes

28. Last colonoscopy if more than 2 years ago

☒ 3 – 5 years ago ☐ 6 – 10 years ago ☐ > 10 years ago
☐ Never ☐ Don't know

29. Screen for abnormal glucose / diabetes - age 40 - 70

☒ Yes ☐ No ☐ NA

30. One time screen for Abdominal Aortic Aneurysm if male with history of smoking, age 65 - 75

☐ Yes ☐ No ☒ NA

31. One time screen for Hepatitis C if born between 1945 - 1965

☐ Yes ☐ No ☒ NA

32. Do you get Flu Vaccine each year?

☒ Yes ☐ No

33. Have you been vaccinated for Pneumonia?

☐ Yes ☒ No

34. Have you been vaccinated for Herpes Zoster?

☐ Yes ☒ No

Allergies / Medications

35. Allergies

☒ Yes
☐ No

Substance	Reaction
Cipro	Anaphlyx
Topamax	Hallucinations
Inhaled Steroids	Chest pain
Bactrim	Facial/mouth swelling
Phentermine	SI/HI

comments

**Additional Allergies (she referred to complete Allergy list b/c unable to recall all)

Medications

Diagnoses	Label Name	Dose / Units	Route	Frequency	Prescribing Physician	Status
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comments

Aimovig injections Q1month

2021-03-23	Effexor (1.5 tabs)	100mg	PO = By Mouth	BID		Taking	Not Taking
2021-03-23	Verapamil	80mg	PO = By Mouth	QD		Taking	Not Taking
2021-03-23	Trillepta	600mg	PO = By Mouth	BID		Taking	Not Taking
2021-03-23	Wellbutrin	75mg	PO = By Mouth	QD		Taking	Not Taking
2021-03-23	CLonidine (4)	0.2mg	PO = By Mouth	HS		Taking	Not Taking
2021-03-23	Propanolol	60mg	PO = By Mouth	BID		Taking	Not Taking
2021-03-23	Protonix	40mg	PO = By Mouth	HS		Taking	Not Taking
2021-03-23	Singulair	10mg	PO = By Mouth	QD		Taking	Not Taking
2021-03-23	Buspar	30mg	PO = By Mouth	BID		Taking	Not Taking
2021-03-23	Lasix	20mg	PO = By Mouth	QD		Taking	Not Taking
2021-03-23	Baclofen	10mg	PO = By Mouth	TID		Taking	Not Taking
2021-03-23	Lunesta	3mg	PO = By Mouth	HS		Taking	Not Taking
2021-03-23	Melatonin	6mg	PO = By Mouth	HS		Taking	Not Taking
2021-03-23	Phenergan	25mg	PO = By Mouth	HS		Taking	Not Taking
2021-03-23	Aimovig	70mg	SQ = Subcutaneous	QW		Taking	Not Taking

2021-03-23	Lyrice	100mg	PO = By Mouth	BID		Taking	Not Taking
2021-03-23	Claritin	10mg	PO = By Mouth	PRN		Taking	Not Taking

36. Over the Counter Medications / Supplements

☒ **Yes** ☐ **No**

Date	Description	Dose/Units	Route	Frequency
03-23-2021	Tylenol	500mg	PO = By Mouth	prn
03-23-2021	Ibuprofen	200mg	PO = By Mouth	prn
03-23-2021	Calcium	600mg	PO = By Mouth	QD
03-23-2021	Glucosamine	1 tab	PO = By Mouth	QD
03-23-2021	Multivitamin/Vitamin / Vitamin D/Zinc Complex	1 tab /each	PO = By Mouth	QD

37. Chronic Use of

☐ **None** ☒ **ASA** ☐ **Steroids** ☐ **Insulin**
☐ **Anticoagulants** ☐ **Statins** ☐ **Biphosphonate**

38. Medication Compliance and Knowledge of Use and Disease

1. Do you ever forget to take your medicine?	Yes	No
2. Do you sometimes not pay enough attention to your medication?	Yes	No
3. Do you know the longterm benefit of taking your medicine as told to you by the doctor or pharmacist?	Yes	No
4. When you feel better do you sometimes stop taking your medicine?	Yes	No
5. Sometimes if you feel worse when you take your medicine do you stop taking it?	Yes	No
6. Do you sometimes forget to refill your prescription on time?	Yes	No

Review of Systems and Diagnoses

Eye Problems (Glaucoma, Cataracts, Macular Degeneration, Blindness, Retinal Detachment, Other)

☐ **Yes** ☒ **No**

Do you wear glasses or contacts?

☐ **Yes** ☒ **No**

Do you have problems seeing at night?

☐ **Yes** ☒ **No**

Ear Problems (Hard of hearing, Deaf, Vertigo, Ear Infections)

☐ **Yes** ☒ **No**

Nose Problems (Nose Bleeds, Sinus infections, Other)

☒ Yes

☐ No

Diagnoses

☐ Chronic Post Nasal Drip

☐ Sinus Infections

☐ Nose Bleeds

☒ Other

Other

Describe

☒ Active

☐ History of

☐ Rule out

Supported by

☒ History

☒ Medications

☐ Biopsy

☒ Symptoms

☐ Test results

☐ DME

☐ Physical Findings

☐ Image studies

☐ Other

Other

comments

Allergic Rhinitis--Tx Singulair & Claritin (prn)

Mouth and Throat Problems (Difficulty Chewing, Difficulty Swallowing, Bleeding Gums, Other)

☐ Yes

☒ No

Neck Problems (parotid Disease, Carotid Stenosis, Other)

☐ Yes

☒ No

Respiratory Problems (COPD, Emphysema, Asthma, Chronic Bronchitis Pneumonia, Other)

☒ Yes

☐ No

Diagnoses

☐ Acute Pulmonary Embolism

☒ Asthma

☐ Chronic Respiratory Failure

☐ COPD

☐ Hypoventilation secondary to Obesity

☐ Pneumonia

☐ Respirator Dependence/
Tracheostomy Status

☐ Sarcoidosis

☐ Other

☐ Acute Upper Respiratory Infection

☐ Chronic Pulmonary Embolism

☐ Chronic Sputum Production

☐ Cystic Fibrosis

☐ Hypoxemia

☐ Pulmonary Fibrosis

☐ Respiratory Arrest

☐ Sleep Apnea

Asthma

Describe

☐ Active

☒ History of

☐ Rule out

Supported by

☐ Wheezing

☐ Use of
Bronchodilator

☒ Other

☐ Chronic Cough

☐ Use of Inhaled or
oral steroids

☐ Cyanosis

☐ Use of ventilator

Other

Describe

comments

Improved & subsided since Gastric Bypass surgery

Is patient on controller medications

☐ Yes ☒ No

Does patient use rescue medications

☐ Yes ☒ No

Does patient have current exacerbation

☐ Yes ☒ No

Use of Oxygen

☐ Yes ☒ No

Shortness of breath

☐ Yes ☒ No

Wheezing

☐ Yes ☒ No

Chronic Cough

☐ Yes ☒ No

Patient requires durable medical equipment

☐ Yes ☒ No

Cardiovascular (Hypertension, Angina, Ischemic Heart Disease(CAD), Myocardial Infarction, Other)

☒ Yes ☐ No

Diagnoses

- | | |
|---------------------------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> Abnormal Cardiac Rhythm | <input type="checkbox"/> Aneurysm |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Atrial Fibrillation |
| <input type="checkbox"/> Cardio – Respiratory Failure / Shock | <input type="checkbox"/> Cardiomyopathy |
| <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Deep Vein Thrombosis |
| <input type="checkbox"/> Hyperlipidemia | <input checked="" type="checkbox"/> Hypertension |
| <input type="checkbox"/> Ischemic Heart Disease (CAD) | <input type="checkbox"/> Myocardial Infarction |
| <input type="checkbox"/> Peripheral Vascular Disease | <input type="checkbox"/> Pulmonary Hypertension |
| <input type="checkbox"/> Valvular Disease | <input checked="" type="checkbox"/> Other |

Hypertension

Describe

☒ Active ☐ History of ☐ Rule out

Supported by

☐ Physical Exam ☒ Medications ☐ Symptoms

☐ Other

comments

Tx Propanolol

Adequately controlled

☒ Yes ☐ No ☐ UnKnown

Other

Describe

☒ Active ☐ History of ☐ Rule out

Supported by

<input checked="" type="checkbox"/> History	<input checked="" type="checkbox"/> Symptoms	<input type="checkbox"/> Physical Findings
<input checked="" type="checkbox"/> Medications	<input type="checkbox"/> Test results	<input type="checkbox"/> Image studies
<input type="checkbox"/> Biopsy	<input type="checkbox"/> DME	<input type="checkbox"/> Other

Other

comments

Bilat Lower Extrem Edema (Tx Lasix)

History of Chest Pain

☐ Yes

☒ No

History of Intermittent Claudication

☐ Yes

☒ No

Implanted Pacemaker

☐ Yes

☒ No

Implanted Defibrillator

☐ Yes

☒ No

Do you have abnormal heart beats?

☐ Yes

☒ No

Does your heart race?

☐ Yes

☒ No

Do you sleep on more then one pillow?

☐ Yes

☒ No

have you ever have fluid in your lungs?

☐ Yes

☒ No

Do your legs or ankles swell up?

☒ Yes

☐ No

Do you follow a special diet?

☐ Yes

☒ No

Do you have headaches?

☐ Yes

☒ No

Do you feel light headed when you stand up?

☐ Yes

☒ No

Gastrointestinal Problems (Ulcer, Reflux, Hiatal Hernia, Colitis, Other)

☒ Yes

☐ No

Diagnoses

- ☐ Bowel Obstruction

☐ Celiac Disease

☐ Colon Polyps

☐ Gall Bladder Disease

☒ GERD

☐ Inflammatory Bowel Disease

☐ Ulcer Disease
- ☐ Cachexia

☐ Cirrhosis

☐ Diverticulitis

☐ Gastroparesis

☐ Hepatitis

☐ Pancreatitis

☒ Other

GERD

Describe

☒ Active

☐ History of

☐ Rule out

Supported by

☒ Heartburn /
Dyspepsia

☐ Regurgitation

☒ Medications

☐ Other

comments

Tx Protonix

Other

Describe

☐ Active

☒ History of

☐ Rule out

↳ **Supported by**

- ☒ **History**
- ☒ **Medications**
- ☐ Biopsy

- ☒ **Symptoms**
- ☐ Test results
- ☐ DME

- ☒ **Physical Findings**
- ☐ Image studies
- ☐ Other

↳ **Other**

comments

**2013--Gastric Bypass (Roux -en-Y)--Vitamins (Zinc, Vitamin B complex, Vitamin D) (30lb wt loss reported)
 **Hx Fatty Liver (NASH)--stable with Gastric Bypass & associated weight loss

History of blood in stool

- ☐ Yes
- ☒ **No**

History of black stools

- ☐ Yes
- ☒ **No**

History of Heartburn / Dyspepsia

- ☒ **Yes**
- ☐ No

↳ **Describe**

- ☐ Occasionally
- ☒ **Chronic**

History of Vomiting or Regurgitation

- ☐ Yes
- ☒ **No**

History of pain after eating

- ☐ Yes
- ☒ **No**

History of Jaundice

- ☐ Yes
- ☒ **No**

Do you follow a special diet?

- ☐ Yes
- ☒ **No**

Do you have frequent abnormal abdominal pain?

- ☐ Yes
- ☒ **No**

Do you have intermittent nausea or vomiting?

- ☐ Yes
- ☒ **No**

Do you have trouble with constipation?

- ☐ Yes
- ☒ **No**

Does diarrhea limit your ability to get out of the room or socially?

- ☐ Yes
- ☒ **No**

Do you see blood in your urine?

- ☐ Yes
- ☒ **No**

Do you have Frequent Stomach Pain

- ☐ Yes
- ☒ **No**

Bowel Movements

- ☒ **Normal**
- ☐ Abnormal

Abdominal Openings

- ☐ Yes
- ☒ **No**

Rectal Problems

- ☐ Yes
- ☒ **No**

Last Bowel Movement

- ☐ Today
- ☒ **1-3 days ago**
- ☐ >3 days ago

Neuro / Psych Problems (Stroke, Parkinson's disease, Seizures Paraplegia, Depression, Other)

☒ Yes

☐ No

Diagnoses

- ☐ Alcohol Dependence
- ☒ **Bipolar Disorder**
- ☐ Cerebral Palsy
- ☐ Dementia
- ☐ Drug Dependence
- ☒ **Generalized Anxiety Disorder**
- ☐ Hemiparesis
- ☐ Insomnia
- ☒ **Migraine Headaches**
- ☐ Muscular Dystrophy
- ☐ Parkinson's disease
- ☐ Restless leg syndrome
- ☐ Seizure Disorder
- ☐ Stroke
- ☐ TIA
- ☒ **Other**
- ☐ Amyotrophic Lateral Sclerosis
- ☐ Cerebral Hemorrhage
- ☐ Delusional Disease
- ☒ **Depression**
- ☐ Fibromyalgia
- ☐ Guillain-Barre Disease
- ☐ Huntington's Chorea
- ☐ Intellectual and or Developmental Disability
- ☐ Multiple Sclerosis
- ☐ Myasthenia Gravis
- ☐ Peripheral Neuropathy
- ☐ Schizophrenia
- ☐ Spinal Cord Injury
- ☐ Subdural Hematoma
- ☐ Traumatic Brain Injury

Bipolar Disorder

Describe

☒ **Active**

☐ History of

☐ Rule out

Supported by

☒ **History of mood swings**

☒ **Medication**

☐ Other

comments

Tx Trillepta

Depression

Describe

☒ **Active**

☐ History of

☐ Rule out

Supported by

☒ **Symptoms**

☐ PHQ 2 / 9

☒ **Use of antidepressant medication**

☐ Other

comments

Tx Trileptal

Major

☒ **Yes**

☐ NO

Supported by

☐ PHQ 9

☐ Hospitalization

☒ **Chronic use of antidepressant medication beyond 6 months**

☐ Use of ECT

Generalized Anxiety Disorder

Describe

- ☒ **Active**
- ☐ History of
- ☐ Rule out
- ☒ **Symptoms**
- ☐ GAD 7
- ☒ **Antianxiety medication**
- ☐ Other

comments

Tx Buspar & Propanolol

Migraine Headaches

- ☒ **Active**
- ☐ History of
- ☐ Rule out
- ☒ **History**
- ☒ **Symptoms**
- ☒ **Medications**
- ☐ Other

Other

- ☒ **Active**
- ☐ History of
- ☐ Rule out
- ☒ **History**
- ☒ **Symptoms**
- ☐ Physical Findings
- ☒ **Medications**
- ☐ Test results
- ☐ Image studies
- ☐ Biopsy
- ☐ DME
- ☐ Other

comments

Tx Aimovig, Tylenol, Phenergan

Other

comments

**Insomnia & Sleep Disorder with night terrors (Active with History & Sx)–Tx Clonidine, Lunesta, Melatonin
 **NonEpileptic Pseudo Seizures (Psychological etiology)–Trileptal
 **RLS ((Active, with History & Sx) –Tx Baclofen
 **PTSD (History with Sx)

Are you nervous, anxious, feel on the edge or often feel stressed?

- ☒ **Yes**
- ☐ No

Do you worry too much about different things?

- ☒ **Yes**
- ☐ No

Do you feel afraid that something bad might happen?

- ☐ Yes
- ☒ **No**

History of headaches

- ☒ **Yes**
- ☐ No

Symptoms with headaches of

- ☐ Visual Changes
- ☐ Auditory changes
- ☐ Nausea / vomiting
- ☒ **Sensitivity to light / sound**
- ☐ None

comments

Photophobia & N/V

History of auditory hallucinations

- ☐ Yes
- ☒ **No**

History of visual hallucinations

- ☐ Yes
- ☒ **No**

History of psychotic behavior

- ☐ Yes
- ☒ **No**

History of episodes of delirium

- ☐ Yes
- ☒ **No**

Do you follow a special diet?

- ☐ Yes ☒ No
- Do you have any weakness or deformity in your arms or legs that limits your ability to get around or do what you want to do?
- ☐ Yes ☒ No
- Do you have trouble swallowing your food?
- ☐ Yes ☒ No
- Do you have trouble making people understand you when you speak?
- ☐ Yes ☒ No
- Do you have trouble understanding what people say to you?
- ☐ Yes ☒ No
- Do your hands shake?
- ☐ Yes ☒ No
- Do you have convulsions and seizures?
- ☐ Yes ☒ No
- Do you have trouble with your memory?
- ☐ Yes ☒ No
- Do you have trouble finding words?
- ☐ Yes ☒ No
- Do you have trouble sleeping?
- ☒ Yes ☐ No
- Have you lost your appetite?
- ☐ Yes ☒ No
- Do you hear voices or see things that other people do not?
- ☐ Yes ☒ No
- Do you have highs and lows?
- ☒ Yes ☐ No
- Do you ever feel like someone is out to get you?
- ☐ Yes ☒ No
- How often do you go out to meet with family or friends?
- ☒ Often ☐ Sometimes ☐ Never

GPCOG Score or MMSE Score

GPCOG Score	or MMSE Score

If GPCOG or MMSE is not done, is

- ☒ Patient oriented to person ☐ No
- ☒ Patient oriented to place ☐ No
- ☒ Patient oriented to time ☐ No
- ☒ Recall ☐ Poor
- ☒ Patient describes recent news event ☐ Partially ☐ No

Affect

☒ **Normal** ☐ Abnormal

Over the past 2 weeks, how often have you been bothered by any of the following problems?

Little interest or pleasure in doing things	Not at all	Several Days	More than half the days	Nearly every day
Feeling down, depressed or hopeless	Not at all	Several Days	More than half the days	Nearly every day

PHQ 2 Score

☒ **< 3** ☐ 3 or more

Speech

☒ **Normal** ☐ Slurred ☐ Aphasic
☐ Apraxia

Finger to Nose

☐ Normal ☐ Abnormal

comments

Virtual, limited exam

Heel (Shin) to Toe

☐ Normal ☐ Abnormal

comments

Virtual, limited exam

Thumb to Finger Tips

☐ Normal ☐ Abnormal

comments

Virtual, limited exam

Sitting to Standing

☒ **Normal** ☐ Needs Assistance ☐ Unable

Facial / Extremity Movement

☐ Motor Tic ☐ Vocal Tic ☐ Benign (Essential Tremor)
☐ Intention Tremor ☐ Non-Intention (Pill rolling) Tremor ☐ Rigidity
☐ Spasticity ☐ Chorea Movement ☐ Cog wheeling
☒ **Normal**

Gait

☒ **Normal** ☐ Limp ☐ Wide based
☐ Abductor lurch ☐ Paretic ☐ Shuffling
☐ Ataxic ☐ Other (Findings may also apply to Musculoskeletal diagnoses)

Genitourinary Problems (Overactive Bladder, Urinary Incontinence Stress Incontinence,

Benign Prostatic Hypertrophy, Others)

☐ Yes ☒ No

Musculoskeletal Problems (Spinal Stenosis, Rheumatoid Arthritis, Gout, Osteoporosis, Others)

☒ Yes ☐ No

Diagnoses

- | | |
|---------------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> Collagen (Connective) Tissue Disease | <input type="checkbox"/> Degenerative Disc Disease |
| <input type="checkbox"/> Extremity Fracture (other than Hip) | <input type="checkbox"/> Gout |
| <input type="checkbox"/> Hallux Valgus | <input type="checkbox"/> Hammer Toes |
| <input type="checkbox"/> Onychomycosis | <input type="checkbox"/> Osteoarthritis |
| <input type="checkbox"/> Osteomyelitis | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Pyogenic Arthritis | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Spinal Stenosis | <input type="checkbox"/> Systemic Lupus Erythematosus |
| <input type="checkbox"/> Tinea Pedis | <input checked="" type="checkbox"/> Other |

Other

Describe

☒ Active ☐ History of ☐ Rule out

Supported by

<input checked="" type="checkbox"/> History	<input checked="" type="checkbox"/> Symptoms	<input checked="" type="checkbox"/> Physical Findings
<input checked="" type="checkbox"/> Medications	<input type="checkbox"/> Test results	<input type="checkbox"/> Image studies
<input type="checkbox"/> Biopsy	<input type="checkbox"/> DME	<input type="checkbox"/> Other

Other

comments

Rt Arm Congenital deformity with excessive fluid accumulation & swelling, with associated chronic pain (Tx Lyrica for pain & Fluid extraction by Plastic Surgeon prn)

History / Finding of non- extremity Fracture

☐ Yes ☒ No

History / Finding of Hip Fracture / Dislocation

☐ Yes ☒ No

History / Finding of Vertebral Fracture

☐ Yes ☒ No

Do you have any swelling of your joints?

☐ Yes ☒ No

Do you experience stiffness in the morning or during the day?

☐ Yes ☒ No

Do you have pain in your joints?

☐ Yes ☒ No

Do you have a problem straightening any joints?

☐ Yes ☒ No

Does pain and or swelling in your joints limit your activities?

☐ Yes ☒ No

Have you broken bones(fractures) in any parts of your body?

☐ Yes ☒ No

Do you have constant pain in your bones?

☐ Yes ☒ No

Have you had an amputation?

☐ Yes ☒ No

Integument Problems (Eczema, Psoriasis, Dermatitis, Urticaria, Other)

☐ Yes

☒ No

Endocrine Problems

☒ Yes

☐ No

Diagnoses

- ☐ Chronic Kidney Disease secondary to Diabetes
- ☐ Cushing’s Disease
- ☐ Diabetic Retinopathy
- ☐ Hypertension and Diabetes
- ☒ Hypothyroidism
- ☐ Peripheral Neuropathy secondary to Diabetes
- ☐ Hyperparathyroidism
- ☐ Coronary Artery Disease and Diabetes
- ☐ Diabetes
- ☐ Secondary Hyperparathyroidism
- ☐ Hyperthyroidism
- ☐ Kidney Stone
- ☐ Peripheral Vascular Disease secondary to Diabetes
- ☒ Other

Hypothyroidism

Describe

☐ Active

☒ History of

☐ Rule out

comments

**Previous Dx of Hypothyroidism, no Tx required at this time (resolved).
**Goiter --currently being monitored

Supported by

- ☒ Weight gain
- ☐ Depression
- ☐ Other
- ☐ Fatigue
- ☐ Treatment for hypothyroidism
- ☐ Hair changes
- ☐ Lab data

Other

Describe

☒ Active

☐ History of

☐ Rule out

Supported by

- ☒ History
- ☒ Medications
- ☐ Biopsy
- ☒ Symptoms
- ☐ Test results
- ☐ DME
- ☐ Physical Findings
- ☐ Image studies
- ☐ Other

Other

comments

Hypoglycemia (Tx Verapamil)

Do you periodically experience shakiness, lightheadedness, sweating, confusion, or blurred vision?

☐ Yes

☒ No

Do you often feel thirsty?

☐ Yes

☒ No

Do you have numbness or burning in your legs or feet?

☐ Yes

☒ No

Do you get pains in your leg or feet when you walk?

☐ Yes

☒ No

Do you get ulcers on your legs or feet?

☐ Yes

☒ No

Do you feel sluggish?

☐ Yes

☒ No

Do you sweat a lot or constantly feel hot?

☐ Yes

☒ No

Have you been told your kidneys are not working right, failing or shutting down?

☐ Yes

☒ No

Have you ever had dialysis?

☐ Yes

☒ No

Is your skin itchy?

☐ Yes

☒ No

Do you test your blood sugar?

☒ Yes

☐ No

Have you lost weight in the past 6 months?

☒ None☐ 15lbs

☐ 5lbs☐ More than 15lbs

☐ 10lbs☐ 10% of your weight
(calculated by assessor)

Hematology / Immunology / Infection Disease Problems (Anemia, easy bruising or abnormal bleeding Thrombocytopenia , Other)

☐ Yes

☒ No

Cancer

Diagnosis of Cancer	Yes	No
---------------------	-----	----

Pain

Does the patient experience pain?

☒ Yes

☐ No

Is the Pain Acute?

☐ Yes

☒ No

Is the Pain Chronic?

☒ Yes

☐ No

Describe

☒ Active

☐ History of

☐ Rule out

Where

Lt Arm (congenital swelling & fluid accumulation) with back pain (due to shifting of spine due to Lt arm swelling)
Migraines

Do you take Methadone

☐ Yes

☒ No

What drug/s do you take for it

Lyrica, Tylenol, Ibuprofen
Aimovig Injections

How bad is your pain on a scale of one to ten with one being very mild and ten being severe

Variable 3-5/10, today 3/10

Is the Patient Undergoing Pain Management Planning?

- ☐ Yes ☒ No
 Was the patient advised regarding the potential for dependence?
☐ Yes ☒ No
 Is there any evidence of Maladaptive Behavior?
 Tolerance?
☐ Yes ☒ No
 Withdrawal?
☐ Yes ☒ No
 Increased usage over a longer period that intended?
☐ Yes ☒ No
 Desire or unsuccessful effort to cut down on use?
☐ Yes ☒ No
 Excess time spent in activities to obtain the substance?
☐ Yes ☒ No
 Continued use despite Doctor advice or patient knowledge of habituation?
☐ Yes ☒ No
 Physical or Psychological Problem related to the substance use?
☐ Yes ☒ No

Vital Signs

Vital Signs

Blood Pressure		Pulse	Respiratory Rate	Temp	Pulse Oximetry	Pain Scale /10
(mmHG)	(mmHG)	(bpm)				3/10

BMI

Patients Height		Patients Weight	Calculate BMI
5 (Feet)	6 (Inch)	325 (lbs)	52.5

- ☐ Obesity (BMI 30 – 34.9) ☐ Moderate Obesity (BMI 35 – 39.9) ☒ Morbid Obesity (BMI = or > 40)
☐ Malnutrition (BMI < 18.5)

Exam Review

Constitutional

General appearance:	Normal	Abnormal
---------------------	--------	----------

Head and Face

Examination of head and face:	Normal	Abnormal
Palpation of the face and sinuses:	Normal	Abnormal

Comment: Virtual, limited exam

Eyes

Inspection of conjunctiva and lids:	Normal	Abnormal
Examination of pupils and irises:	Normal	Abnormal
Comment: Virtual, limited exam		

Ears, Nose, Mouth and Throat

External Inspection of ears and nose:	Normal	Abnormal
Otoscopic examination:	Normal	Abnormal
Comment: Virtual, limited exam		

Assessment of hearing:	Normal	Abnormal
Inspection of nasal mucosa, septum and trubينات:	Normal	Abnormal
Comment: Virtual, limited exam		

Inspection of lips, teeth and gums:	Normal	Abnormal
Examination of oropharynx:	Normal	Abnormal

Neck

Examination of neck:	Normal	Abnormal
Examination of thyroid:	Normal	Abnormal
Comment: Virtual, limited exam		

Pulmonary

Assessment of respiratory effort:	Normal	Abnormal
Percussion of chest:	Normal	Abnormal
Comment: Virtual, limited exam		

Palpation of chest:	Normal	Abnormal
Auscultation of lungs:	Normal	Abnormal

Cardiovascular

Palpation of heart:	Normal	Abnormal
Comment: Virtual, limited exam		

Auscultation of heart:	Normal	Abnormal
Carotid Arteries:	Normal	Abnormal
Abdominal Aorta:	Normal	Abnormal
Pedal Pulses:	Normal	Abnormal
Examination of Arterial Pulses:	Normal	Abnormal
Examination of Edema / Varicosities:	Normal	Abnormal

Lymphatic

Palpation of cervical nodes (neck)	Normal	Abnormal
Comment: Virtual, limited exam		
Palpation of preauricular nodes (in front of the ears)	Normal	Abnormal
Palpation of Submandibular nodes (under jaw line/chin)	Normal	Abnormal

Musculoskeletal

Examination of gait and station:	Normal	Abnormal
Inspection/palpation of digits and nails:	Normal	Abnormal
Comment: Virtual, limited exam		
Inspection/palpation of joints, bones and muscles:	Normal	Abnormal
Assessment of range of motion:	Normal	Abnormal
Assessment of stability:	Normal	Abnormal
Assessment of muscle strength/tone:	Normal	Abnormal

Skin

Inspection of skin and subcutaneous tissue:	Normal	Abnormal
Palpation of skin and subcutaneous tissue:	Normal	Abnormal
Comment: Virtual, limited exam		

Neurologic

Indicate specific cranial nerve tested

CN (3, 4, 6), (5, 7, 8, 10, 11, 12)--appears WNL (virtual)

Indicate cranial nerve deficits found

Virtual, limited exam

Romberg Test	Normal	Abnormal
Comment: Virtual, limited exam		
Examination of reflexes:	Normal	Abnormal
Examination of sensation:	Normal	Abnormal
Coordination:	Normal	Abnormal

Diabetes

Foot Exam:	Normal	Abnormal
Comment: N/A		

Psychiatric

Description of patient's judgement / insight:	Normal	Abnormal
Orientation of person, place and time:	Normal	Abnormal
Recent and remote memory:	Normal	Abnormal
Mood and affect:	Normal	Abnormal

Screenings Needed

Screening Name	Member Eligible	Status	Barcode	Confirm Barcode	Screening Completed	Exam Date	Screening Result	Diagnoses	Comments
DIGITAL_RETINAL_EXAM	Yes	Select			No				Virtual, no screenings
HBA1C	Yes	Select	76456789	76456789	Yes	12-28-2020	4.9		
MICROALBUMIN	Yes	Select	86579087	86579087	No				
FOBT	No	Select	90864678	90864678	No				
DEXA	N/A	Select			Select				
PAD	Yes	Select			No				
LDL	No	Select	09532579	09532579	No				

Mini-Cog

39. Mini- Cog (see attached sheet)

comments

No Mini-Cog, age 28yo with overall good memory

Step 1: Three Word Registration

Look directly at person and say, "Please listen carefully. I am going to say three words that I want you to repeat back to me now and try to remember. The words are [select a list of words from the versions below]. Please say them for me now." If the person is unable to repeat the words after three attempts, move on to Step 2 (clock drawing).

The following and other word lists have been used in one or more clinical studies.¹⁻³ For repeated administrations, use of an alternative word list is recommended.

Version 1	Version 2	Version 3	Version 4	Version 5	Version 6
Banana	Leader	Village	River	Captain	Daughter
Sunrise	Season	Kitchen	Nation	Garden	Heaven
Chair	Table	Baby	Finger	Picture	Mountain

Step 2: Clock Drawing

Say: "Next, I want you to draw a clock for me. First, put in all of the numbers where they go." When that is completed, say: "Now, set the hands to 10 past 11."

Use preprinted circle (see next page) for this exercise. Repeat instructions as needed as this is not a memory test.

Move to Step 3 if the clock is not complete within three minutes.

Step 3: Three Word Recall

Ask the person to recall the three words you stated in Step 1. Say: "What were the three words I asked you to remember?" Record the word list version number and the person's answers below.

Word List Version : 1

Person's Answers: --

Word Recall :	0 Points	1 point for each word spontaneously recalled without cueing. Home Safety Yes
---------------	----------	------------------------------------------------------------------------------

Clock Draw :	0 Points	Normal clock = 2 points. A normal clock has all numbers placed in the correct positions) with no missing or duplicate numbers. Hands are pointing to the 11 sequence and approximately correct position (e.g., 12, 3, 6 and 9 are in anchor Inability or refusal to draw a clock (abnormal) = 0 points.and 2 (11:10). Hand length is not scored.
Total Score :	0 Points	Total score = Word Recall score + Clock Draw score. A cut point of < 3 on the Mini-Cog™ has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of < 4 is recommended as it may indicate a need for further evaluation of cognitive status.

Home Safety & Personal Goals

40. In the past year how many times have you Fallen?

- ☒ None
- ☐ Once
- ☐ Twice
- ☐ Three times
- ☐ More than three times

41. Home Safety

a. Do you have obstacles in the house, loose small rugs or objects on the floor that could cause tripping?	Yes	No
b. Do you have electrical cords running across floors, in doorways or under a rugs?	Yes	No
c. Do you have no slip mats on the shower floor or bath tub?	Yes	No
d. Do have adequate lighting in hallways and on the stairs?	Yes	No
e. Do you have handrails on staircases?	Yes	No
f. Is your hot water heater set for a maximum of 120 degrees?	Yes	No
g. Do you have smoke detectors on each level of the house and in all sleeping a rooms?	Yes	No
h. Do you have carbon Monoxide detectors on each level of the house?	Yes	No
i. Have used established an escape route in the event of fire?	Yes	No

42. Are there things about yourself you wish you could change or improve?

Weight loss

43. Is there anything that you could do to improve your quality of life?

Improved physical activity

44. Have you ever physically or felt emotionally abused by someone

- ☐ Yes
- ☒ No

45. Feeling like harming others or yourself

- ☐ Yes
- ☒ No

46. Are you afraid of anyone or is anyone hurting you?

- ☐ Yes
- ☒ No

Patient Summary


Assessors Comments :

Annual Health Assessment, responses provided by member (Shannon)
She has numerous chronic medical issues & numerous Tx's. Also, followed by numerous Specialist to help manage her numerous medical issues.
Hx Gastric Bypass (2013) with reported 30lbs weight loss has successfully come off some of previously prescribed meds for HTN & Asthma. Also, Sleep apnea resolved since surgery.

**Virtual visit, therefore some blank responses due to limited assessment info.
**Verification: Name/DOB

Member Acknowledgment

I have been advised by the evaluator and understand that the services performed by the evaluator are limited to the evaluation performed today; the evaluator has no further duties to me once the evaluation performed today is completed ; the evaluator is not liable for abandonment my refusing to provide me treatment or continuing care to me beyond this evaluation; and I should contact my primary care or treating physician for all questions and concerns regarding medical care and treatment or, in the event of an emergency, call 911

Member informed of acknowledgment	<input checked="" type="checkbox"/>
Date/Time of Service/Evaluation :	2021-03-23T08:14
Time exam finished	2021-03-23T08:45
I accept the Disclosure Statement	<input type="checkbox"/>
Consented to Video chat	<input checked="" type="checkbox"/>
Provider Signature	<div><div>Temeka Gillespie</div><div>Digitally signed by Temeka Gillespie, FNP 2021-04-02, 13:17</div></div>
Addendum	

Disclosure Statement

Your health plan, has contracted with Focus Care to conduct a health exam on all of its Medicare members, including you. The health exam includes questions to help your health plan learn more about your current health. The exam may also find things that could effect your health. The results of the exam will help your health plan and your doctor keep you as healthy as possible.

Personal health information, or PHI, is information in your medical record that identifies the record as your record. PHI includes things like your date of birth, age, address, telephone number, and your medical history.

Most of the time, Focus Care will not release your personal information without your permission. Measures are in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally. You

may request more information about how your personal information is protected.

There are times when Focus Care is allowed to release your personal information without your permission. For example, your medical information may be given to other health care providers who take care of you. The results of this exam will be sent to your health plan and to your doctor.

Focus Care may release your personal health information to a 'business associate'. A 'business associate' is another agency that Focus Care uses to do things, such as billing. We require our 'business associates' to have security measures in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally.

Focus Care may be required to release your personal health information, without your permission, by law. including statutes, regulations, or valid court orders.

Focus Care will obtain your permission to use or release your personal health information for any other reason.

Do you have any questions about this information? Would you like to receive this information in a different language?

Your agreement to have this medical exam means you have given your permission to Focus Care to release the results of your medical exam to your health plan and to your doctor. Do you agree?