

HRA Form

|                   |                                       |
|-------------------|---------------------------------------|
| Health Plan :     | Virginia Premier Healthcare Advantage |
| Member Name :     | ROBERT B REID                         |
| Evaluator Name :  | test clinicianFE, FNP                 |
| Assessment Type : | Health Risk Assessment                |
| DOB :             | 1946-06-07                            |
| Evaluation Date : | 2022-2-24 12:58 PM                    |
| Visit Type :      | In Person                             |

Demographics

|                              |                       |
|------------------------------|-----------------------|
| Plan                         | VPHP                  |
| Program                      | MEDICARE              |
| LOB                          | DSNP                  |
| Name                         | ROBERT B REID         |
| Gender                       | Male                  |
| Address                      | 1912 HARRIS ST.       |
| City                         | FRANKLIN              |
| State                        | VA                    |
| Zip                          | 23851-9998            |
| Date of Birth                | 1946-06-07            |
| Age(as of date)              | 75                    |
| Marital Status               |                       |
| Member Identification Number | 11000125              |
| HICN                         |                       |
| Phone Number                 | 7575622891            |
| Cell Number                  |                       |
| Alternate Contact Number     |                       |
| Email                        |                       |
| Emergency Contact            |                       |
| Phone Number                 |                       |
| Primary Care Physician       | PONDER, JAMES MICHAEL |
| Phone Number                 |                       |
| PCP Address                  | 102 Fairview Dr Ste B |
| PCP City                     | Franklin              |
| PCP State                    | VA                    |

|             |                             |
|-------------|-----------------------------|
| PCP Zip     | 238511206                   |
| PCP County  |                             |
| Office ID   |                             |
| Office Name | SOUTHAMPTON FAMILY PRACTICE |

### 1. Race

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Caucasian      | <input checked="" type="checkbox"/> <b>African American</b> | <input type="checkbox"/> Asian                                     |
| <input type="checkbox"/> Latino         | <input type="checkbox"/> Native American                    | <input type="checkbox"/> Native Hawaiian or other Pacific Islander |
| <input type="checkbox"/> Alaskan Native | <input type="checkbox"/> Other                              |  |

### Patient's Ethnicity

- |  |                                       |  |
|--|---------------------------------------|--|
| <input type="checkbox"/> Hispanic          | <input type="checkbox"/> Non-Hispanic | <input type="checkbox"/> Other Ethnicity |
| <input type="checkbox"/> Prefer not to say |                                       |  |

### Preferred language

- |                                  |                                |
|----------------------------------|--------------------------------|
| <input type="checkbox"/> English | <input type="checkbox"/> Other |
|----------------------------------|--------------------------------|

## Previously Documented Conditions

## Covid Screening

In the last 14 days, have you:

|  |     |    |
|--|-----|----|
| Traveled internationally?  | Yes | No |
| Had known exposure to anyone diagnosed with Corona virus (COVID-19)  | Yes | No |
| Had close contact with someone who has traveled to a high risk area? | Yes | No |
| Developed Fever?   | Yes | No |
| Developed Cough?   | Yes | No |
| Developed Flu like symptoms?   | Yes | No |
| Developed Shortness of breath?                                       | Yes | No |

## Self-Assessment and Social History

How much school have you completed?

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Completed less than 3rd grade             | <input type="checkbox"/> Completed less than 8th grade | <input type="checkbox"/> Completed less than 12th grade |
| <input type="checkbox"/> Completed 12th grade, or attended College |  |   |

When you get written information at a doctor's office would you say it is

- ☐ Very difficult
 ☐ Somewhat difficult
 ☐ Easy  
☐ Very easy to understand

**When you read the instructions on a prescription bottle would you say that it is**

- ☐ Very difficult
 ☐ Somewhat difficult
 ☐ Easy  
☐ Very easy to understand

**How confident are you in filling out medical forms by yourself?**

- ☐ Not at All Confident
 ☐ Not Very Confident
 ☐ Confident  
☐ Very Confident

**How would you rate your health compared to other persons your age?**

- ☐ Excellent
 ☐ Good
 ☐ Fair  
☐ Poor

**During past 3 months, has your physical and or emotional health limited your social activities with family, friends, neighbours or groups?**

- ☐ Often
 ☐ Sometimes
 ☐ Almost Never  
☐ Never

**Where do you currently live?**

- ☐ Home
 ☐ Apartment
 ☐ Assisted Living  
☐ Nursing Home
 ☐ Homeless
 ☐ Other

**Do you have someone you can rely on to help if you are sick or have problems you need to discuss?**

- ☐ Yes
 ☐ No

**Who do you currently live with?**

- ☐ Alone
 ☐ Spouse
 ☐ Partner  
☐ Relative
 ☐ Family
 ☐ Friend  
☐ Personal Care Worker

**Are you currently a caregiver for someone?**

- ☐ Yes
 ☐ No

**Are you currently employed?**

- ☐ Yes
 ☐ No

**Are you interested in employment?**

- ☐ Yes
 ☐ No

**Do you volunteer currently?**

- ☐ Yes
 ☐ No

**Tobacco use**

- ☐ Current
 ☐ Former
 ☐ Never

**Alcohol Use**

- ☐ Current
 ☐ Former
 ☐ Never

**Do you or have you used recreational drugs?**

☐ Yes ☐ No

**Do you have a Healthcare Proxy?**

☐ Yes ☐ No ☐ Don't Know

**Do you have a Durable Power of Attorney?**

☐ Yes ☐ No ☐ Don't Know

**Do you have an Advance Directive?**

☐ Yes ☐ No ☐ Don't Know

**Within the past 12 months we worried whether our food would run out before we got money to buy more. Was that \_\_\_\_\_ for your household?**

☐ Often True ☐ Sometimes True ☐ Never True

**Within the past 12 months the food we bought just didn't last and we didn't have money to get more. Was that \_\_\_\_\_ for your household?**

☐ Often True ☐ Sometimes True ☐ Never True

### Recommendations

- ☐ Smoking/Tobacco
- ☐ Substance Abuse
- ☐ Durable Power of attorney
- ☐ Healthcare Proxy
- ☐ Advanced Directive
- ☐ Food Disparity
- ☐ Literacy
- ☐ Social support evaluation

### Activities of Daily Living

**Do you have any difficulty with the following activities?**

|                                |    |                |                 |
|--------------------------------|----|----------------|-----------------|
| A. Getting in or out of bed    | No | Need Some Help | Need Total Help |
| B. Getting in or out of chairs | No | Need Some Help | Need Total Help |
| C. Toileting                   | No | Need Some Help | Need Total Help |
| D. Bathing                     | No | Need Some Help | Need Total Help |
| E. Dressing                    | No | Need Some Help | Need Total Help |
| F. Eating                      | No | Need Some Help | Need Total Help |
| G. Walking                     | No | Need Some Help | Need Total Help |
| H. Going up or down stairs     | No | Need Some Help | Need Total Help |

### Medical History

**Do you use any assistive devices or DME?**

☐ None ☐ Cane ☐ Walker ☐ Prosthesis

☐ Oxygen  
☐ Urinal  
☐ Other

☐ Wheel Chair  
☐ Bed Pan

☐ Bedside Commode  
☐ CPAP

### Are you currently seeing any specialists?

☐ Yes
 ☐ No

### In the past 12 months how many times have you?

|                                     |      |   |   |   |   |           |
|-------------------------------------|------|---|---|---|---|-----------|
| A. Seen your PCP                    | None | 1 | 2 | 3 | 4 | 5 or more |
| B. Visited the Emergency Room       | None | 1 | 2 | 3 | 4 | 5 or more |
| C. Stayed in the hospital overnight | None | 1 | 2 | 3 | 4 | 5 or more |
| D. Been in a nursing home           | None | 1 | 2 | 3 | 4 | 5 or more |
| E. Had Surgery                      | None | 1 | 2 | 3 | 4 | 5 or more |

### Have you ever been hospitalized prior to the last 12 months?

☐ Yes
 ☐ No

### In the past year have you received health services from any of the providers below:

|                                      |     |    |
|--------------------------------------|-----|----|
| Physical Therapist                   | Yes | No |
| Occupational Therapist               | Yes | No |
| Dietician                            | Yes | No |
| Social Worker                        | Yes | No |
| Pharmacist                           | Yes | No |
| Speech Therapist                     | Yes | No |
| Chiropractor                         | Yes | No |
| Personal Care Worker (HHA, CNA, PCA) | Yes | No |
| Meals on Wheels                      | Yes | No |
| Adult Day Care                       | Yes | No |

### In the past year have you received any of the treatments below?

|                    |     |    |         |
|--------------------|-----|----|---------|
| Chemotherapy       | Yes | No | Unknown |
| Catheter Care      | Yes | No | Unknown |
| Oxygen             | Yes | No | Unknown |
| Wound Care         | Yes | No | Unknown |
| Regular Injections | Yes | No | Unknown |
| Tube Feedings      | Yes | No | Unknown |

### Family History

## Family History

☐ Yes ☐ No

## Preventive Care

In the past three years have you had?

| Screen                    | Answer         | Date       | Method | Recommendation                      | Education Completed                 |
|---------------------------|----------------|------------|--------|-------------------------------------|-------------------------------------|
| Breast Cancer Screening   | Yes            | 12/10/2022 |        | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Colorectal Screening      | No             |            |        | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Influenza Vaccine         |                |            | N/A    | <input type="checkbox"/>            | <input type="checkbox"/>            |
| COVID-19 Vaccine          | Not Applicable |            | N/A    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Pneumococcal Vaccine      |                | 12/10/2022 | N/A    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Herpes Zoster Vaccine     | Don't Know     |            | N/A    | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Diabetes Screening        |                |            | N/A    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Diabetic Foot Exam        | Yes            | 12/10/2022 | N/A    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Cholesterol Screening     |                |            | N/A    | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Glaucoma Screening        | No             |            | N/A    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| STIs/HIV Screening        |                | 12/10/2022 | N/A    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Cervical Cancer Screening | Not Applicable |            | N/A    | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Osteoporosis Screening    |                |            |        | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Prostate Screening        | Not Applicable | 12/10/2022 | N/A    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Fall Risk Screening       |                |            | N/A    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

One time screen for Abdominal Aortic Aneurysm if male with history of smoking, age 65 - 75

☐ Yes ☐ No ☐ NA

One time screen for Hepatitis C if born between 1945 - 1965

☐ Yes ☐ No ☐ NA

## Recommendations

- ☐ Abdominal Aneurysm Screening
- ☐ Hepatitis C Screening

## Allergies / Medications

### 35. Allergies

☐ Yes ☐ No

#### Medications

| Diagnoses | Label Name | Dose / Units | Route | Frequency | Prescribing Physician | Status |
|-----------|------------|--------------|-------|-----------|-----------------------|--------|
|-----------|------------|--------------|-------|-----------|-----------------------|--------|

### 36. Over the Counter Medications / Supplements

☐ Yes ☐ No

#### Long Term Use of:

☐ None

☐ ASA ☐ Steroids ☐ Insulin  
☐ Anticoagulants ☐ Statins ☐ Biphosphonate

#### Medication Compliance and Knowledge of Use and Disease

|   |     |    |
|---|-----|----|
| 1. Do you ever forget to take your medicine?  | Yes | No |
| 2. Do you sometimes not pay enough attention to your medication?  | Yes | No |
| 3. Do you know the longterm benefit of taking your medicine as told to you by the doctor or pharmacist? | Yes | No |
| 4. When you feel better do you sometimes stop taking your medicine?                                     | Yes | No |
| 5. Sometimes if you feel worse when you take your medicine do you stop taking it?                       | Yes | No |
| 6. Do you sometimes forget to refill your prescription on time?   | Yes | No |

#### Recommendations

- ☐ Discuss options with your Doctor and/or pharmacist to improve medication adherence
- ☐ Discuss medication side effects with your Doctor
- ☐ Other
- ☐ Educated on importance of medication compliance, member verbalizes understanding

#### Review of Systems and Diagnoses

##### Eye Problems (Glaucoma, Cataracts, Macular Degeneration, Blindness, Retinal Detachment, Other)

☐ Yes ☐ No

##### Ear Problems (Hard of hearing, Deaf, Vertigo, Ear Infections)

☐ Yes ☐ No

##### Nose Problems (Nose Bleeds, Sinus infections, Other)

☐ Yes

☐ No

**Mouth and Throat Problems (Difficulty Chewing, Difficulty Swallowing, Bleeding Gums, Other )**

☐ Yes

☐ No

**Neck Problems (parotid Disease, Carotid Stenosis, Other)**

☐ Yes

☐ No

**Recommendations**

- ☐ Hearing evaluation
- ☐ Dental exam
- ☐ Eye exam
- ☐ Swallowing evaluation
- ☐ Take medications as prescribed
- ☐ Other

**Respiratory Problems (COPD, Emphysema, Asthma, Chronic Bronchitis Pneumonia, Other)**

☐ Yes

☐ No

**Recommendations**

- ☐ Take medications as prescribed
- ☐ Other

**Cardiovascular (Hypertension, Angina, Ischemic Heart Disease(CAD), Myocardial Infarction, Other)**

☐ Yes

☐ No

**Recommendations**

- ☐ Blood Pressure checks
- ☐ Heart Healthy Diet
- ☐ Exercise 30 min a day
- ☐ Take medications as prescribed
- ☐ Other

**Gastrointestinal Problems (Ulcer, Reflux, Hiatal Hernia, Colitis, Other)**

☐ Yes

☐ No

**Recommendations**

- ☐ Take medications as prescribed
- ☐ Other

**Bowel Movements**

☐ Normal

☐ Abnormal

**Abdominal Openings**

☐ Yes

☐ No

**Rectal Problems**



☐ Yes ☐ No

### Last Bowel Movement

☐ Today ☐ 1-3 days ago ☐ >3 days ago

### Neuro / Psych Problems (Stroke, Parkinson's disease, Seizures Paraplegia, Depression, Other)

☐ Yes ☐ No

### Are you nervous, anxious, feel on the edge or often feel stressed?

☐ Yes ☐ No

### Do you worry too much about different things?

☐ Yes ☐ No

### Do you feel afraid that something bad might happen?

☐ Yes ☐ No

### How often do you go out to meet with family or friends

☐ Often ☐ Sometimes ☐ Never

### GPCOG Score or MMSE Score

| GPCOG Score | or MMSE Score |
|-------------|---------------|
|             |               |

### If GPCOG or MMSE is not done, is

#### ↳ Patient oriented to person

☐ Yes ☐ No

#### ↳ Patient oriented to place

☐ Yes ☐ No

#### ↳ Patient oriented to time

☐ Yes ☐ No

#### ↳ Recall

☐ Good ☐ Poor

#### ↳ Patient describes recent news event

☐ Yes ☐ Partially ☐ No

### Affect

☐ Normal ☐ Abnormal

### Over the past 2 weeks, how often have you been bothered by any of the following problems?

|   |            |              |                         |                  |
|---|------------|--------------|-------------------------|------------------|
| Little interest or pleasure in doing things | Not at all | Several Days | More than half the days | Nearly every day |
| Feeling down, depressed or hopeless         | Not at all | Several Days | More than half the days | Nearly every day |

### PHQ 2 Score

☐ < 3 ☐ 3 or more

### Speech

☐ Normal  
☐ Apraxia

☐ Slurred

☐ Aphasic

#### Finger to Nose

☐ Normal

☐ Abnormal

#### Heel (Shin) to Toe

☐ Normal

☐ Abnormal

#### Thumb to Finger Tips

☐ Normal

☐ Abnormal

#### Sitting to Standing

☐ Normal

☐ Needs Assistance

☐ Unable

#### Facial / Extremity Movement

☐ Motor Tic

☐ Vocal Tic

☐ Benign (Essential Tremor)

☐ Intention Tremor

☐ Non-Intention (Pill rolling) Tremor

☐ Rigidity

☐ Spasticity

☐ Chorea Movement

☐ Cog wheeling

☐ Normal

#### Gait

☐ Normal

☐ Limp

☐ Wide based

☐ Abductor lurch

☐ Paretic

☐ Shuffling

☐ Ataxic

☐ Other (Findings may also apply to Musculoskeletal diagnoses)

#### Recommendations

☐ Take medications as prescribed

☐ Other

#### Genitourinary Problems (Overactive Bladder, Urinary Incontinence Stress Incontinence, Benign Prostatic Hypertrophy, Others)

☐ Yes

☐ No

#### Recommendations

☐ Take medications as prescribed

☐ Other

#### Musculoskeletal Problems (Spinal Stenosis, Rheumatoid Arthritis, Gout, Osteoporosis, Others)

☐ Yes

☐ No

#### Recommendations

☐ Discuss PT/OT evaluation with PCP

☐ Take medications as prescribed

☐ Other

### Integument Problems (Eczema, Psoriasis, Dermatitis, Urticaria, Other)

☐ Yes ☐ No

#### Recommendations

- ☐ Take medications as prescribed
- ☐ Other

### Endocrine Problems

☐ Yes ☐ No

#### Recommendations

- ☐ Take medications as prescribed
- ☐ Check Blood sugar
- ☐ Other

### Hematology / Immunology / Infection Disease Problems (Anemia, easy bruising or abnormal bleeding Thrombocytopenia , Other)

☐ Yes ☐ No

#### Recommendations

- ☐ Take medications as prescribed
- ☐ Report abnormal bruising or bleeding
- ☐ Follow up with doctor for lab work
- ☐ Other

### Cancer

|                     |     |    |
|---------------------|-----|----|
| Diagnosis of Cancer | Yes | No |
|---------------------|-----|----|

#### Recommendations

- ☐ Take medications as prescribed
- ☐ Other

### Pain

#### Does the patient experience pain?

☐ Yes ☐ No

### Vital Signs

#### Vital Signs

| Blood Pressure |        | Pulse | Respiratory Rate | Temp | Pulse Oximetry | Pain Scale /10 |
|----------------|--------|-------|------------------|------|----------------|----------------|
| (mmHG)         | (mmHG) | (bpm) |                  |      |                |                |

### BMI

| Patients Height |        | Patients Weight | BMI |
|-----------------|--------|-----------------|-----|
| (Feet)          | (Inch) | (lbs)           |     |

- ☐ Obesity
 ☐ Moderate Obesity
 ☐ Morbid Obesity  
☐ Malnutrition

#### Are you on a special diet?

- ☐ Heart Healthy Diet
 ☐ Diabetic Diet
 ☐ Renal Diet  
☐ Vegetarian
 ☐ Vegan
 ☐ Gluten Free  
☐ Keto
 ☐ Pescatarian
 ☐ Other

#### Have you lost weight in the past 6 months?

- ☐ None
 ☐ 5lbs
 ☐ 10lbs  
☐ 15lbs
 ☐ More than 15lbs
 ☐ 10% of your weight (calculated by assessor)

#### Recommendations

- ☐ Nutrition/ weight management  
☐ Other

### Exam Review

#### Constitutional

|                     |        |          |
|---------------------|--------|----------|
| General appearance: | Normal | Abnormal |
|---------------------|--------|----------|

#### Head and Face

|                                    |        |          |
|------------------------------------|--------|----------|
| Examination of head and face:      | Normal | Abnormal |
| Palpation of the face and sinuses: | Normal | Abnormal |

#### Eyes

|                                     |        |          |
|-------------------------------------|--------|----------|
| Inspection of conjunctiva and lids: | Normal | Abnormal |
| Examination of pupils and irises:   | Normal | Abnormal |

#### Ears, Nose, Mouth and Throat

|  |        |          |
|--|--------|----------|
| External Inspection of ears and nose:            | Normal | Abnormal |
| Otoscopic examination:                           | Normal | Abnormal |
| Assessment of hearing:                           | Normal | Abnormal |
| Inspection of nasal mucosa, septum and trubينات: | Normal | Abnormal |
| Inspection of lips, teeth and gums:              | Normal | Abnormal |
| Examination of oropharynx:                       | Normal | Abnormal |

#### Neck

|                      |        |          |
|----------------------|--------|----------|
| Examination of neck: | Normal | Abnormal |
|----------------------|--------|----------|

|                         |        |          |
|-------------------------|--------|----------|
| Examination of thyroid: | Normal | Abnormal |
|-------------------------|--------|----------|

### Pulmonary

|                                   |        |          |
|-----------------------------------|--------|----------|
| Assessment of respiratory effort: | Normal | Abnormal |
| Auscultation of lungs:            | Normal | Abnormal |

### Cardiovascular

|   |        |          |
|---|--------|----------|
| Auscultation of heart:                          | Normal | Abnormal |
| Palpation and auscultation of Carotid Arteries: | Normal | Abnormal |
| Pedal Pulses:                                   | Normal | Abnormal |
| Examination of Edema / Varicosities:            | Normal | Abnormal |
| Examination of Radial Pulses:                   | Normal | Abnormal |

### Lymphatic

|  |        |          |
|--|--------|----------|
| Palpation of cervical nodes (neck)                     | Normal | Abnormal |
| Palpation of preauricular nodes (in front of the ears) | Normal | Abnormal |
| Palpation of Submandibular nodes (under jaw line/chin) | Normal | Abnormal |

### Musculoskeletal

|  |        |          |
|--|--------|----------|
| Examination of gait and station:                   | Normal | Abnormal |
| Inspection/palpation of digits and nails:          | Normal | Abnormal |
| Inspection/palpation of joints, bones and muscles: | Normal | Abnormal |
| Assessment of range of motion:                     | Normal | Abnormal |
| Assessment of stability:                           | Normal | Abnormal |
| Assessment of muscle strength/tone:                | Normal | Abnormal |

### Skin

|   |        |          |
|---|--------|----------|
| Inspection of skin and subcutaneous tissue: | Normal | Abnormal |
|---|--------|----------|

### Neurologic

Indicate specific cranial nerve tested

Indicate cranial nerve deficits found

|                           |        |          |
|---------------------------|--------|----------|
| Romberg Test              | Normal | Abnormal |
| Examination of reflexes:  | Normal | Abnormal |
| Examination of sensation: | Normal | Abnormal |
| Coordination:             | Normal | Abnormal |

### Diabetes

|            |        |          |
|------------|--------|----------|
| Foot Exam: | Normal | Abnormal |
|------------|--------|----------|

Psychiatric

|   |        |          |
|---|--------|----------|
| Description of patient's judgement / insight: | Normal | Abnormal |
| Orientation of person, place and time:        | Normal | Abnormal |
| Recent and remote memory:                     | Normal | Abnormal |
| Mood and affect:                              | Normal | Abnormal |

Screenings Needed

MICROALBUMIN

☒ Yes

☐ No

comments

yes

↳ Status options

☐ Member refused

☐ Left kit

☐ Mail Kit direct to member

↳ Microalbumin Test Barcode

↳ Exam Date

↳ Screening Result

tghy

↳ Diagnosis

ytyu

↳ Comments

uuiuyi

☒ Collected Sample

FOBT

☒ Yes

☐ No

comments

No

↳ Status options

☐ Member refused

☐ Left kit

☐ Mail Kit direct to member

↳ FOBT Test Barcode

112200

↳ Exam Date

↳ Screening Result

fg

↳ Diagnosis

ghuyu

↳ Comments

uuuiuyi

☒ Collected Sample

comments

none

A1C

☐ Yes ☒ No

comments

no

## LDL

☐ Yes ☒ No

comments

no

## RETINAL EYE EXAM

☐ Yes ☒ No

## DEXA

☐ Yes ☒ No

## PAD

☐ Yes ☒ No

comments

no

☒ Member educated on results, verbalized understanding

comments

none otehrs

## Mini-Cog

### Mini- Cog (see attached sheet)

#### Step 1: Three Word Registration

Look directly at person and say, "Please listen carefully. I am going to say three words that I want you to repeat back to me now and try to remember. The words are [select a list of words from the versions below]. Please say them for me now." If the person is unable to repeat the words after three attempts, move on to Step 2 (clock drawing).

The following and other word lists have been used in one or more clinical studies.<sup>1-3</sup> For repeated administrations, use of an alternative word list is recommended.

| Version 1 | Version 2 | Version 3 | Version 4 | Version 5 | Version 6 |
|-----------|-----------|-----------|-----------|-----------|-----------|
| Banana    | Leader    | Village   | River     | Captain   | Daughter  |
| Sunrise   | Season    | Kitchen   | Nation    | Garden    | Heaven    |
| Chair     | Table     | Baby      | Finger    | Picture   | Mountain  |

#### Step 2: Clock Drawing

Say: "Next, I want you to draw a clock for me. First, put in all of the numbers where they go." When that is completed, say: "Now, set the hands to 10 past 11."

Use preprinted circle (see next page) for this exercise. Repeat instructions as needed as this is not a memory test.

Move to Step 3 if the clock is not complete within three minutes.

#### Step 3: Three Word Recall

Ask the person to recall the three words you stated in Step 1. Say: "What were the three words I asked you to remember?" Record the word list version number and the person's answers below.

Word List Version : --

Person's Answers: --

|               |           |   |
|---------------|-----------|---|
| Word Recall : | -- Points | 1 point for each word spontaneously recalled without cueing. Home Safety Yes  |
| Clock Draw :  | -- Points | Normal clock = 2 points. A normal clock has all numbers placed in the correct positions) with no missing or duplicate numbers. Hands are pointing to the 11 sequence and approximately correct position (e.g., 12, 3, 6 and 9 are in anchor Inability or refusal to draw a clock (abnormal) = 0 points.and 2 (11:10). Hand length is not scored.                        |
| Total Score : | -- Points | Total score = Word Recall score + Clock Draw score. A cut point of < 3 on the Mini-Cog™ has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of < 4 is recommended as it may indicate a need for further evaluation of cognitive status. |

## Recommendations

- ☐ Further cognitive evaluation needed
- ☐ Other

## Home Safety & Personal Goals

### In the past year how many times have you Fallen?

- ☐ None
- ☐ Once
- ☐ Twice
- ☐ Three times
- ☐ More than three times

### Home Safety

|  |     |    |
|--|-----|----|
| a. Do you have obstacles in the house, loose small rugs or objects on the floor that could cause tripping? | Yes | No |
| b. Do you have electrical cords running across floors, in doorways or under a rugs?                        | Yes | No |
| c. Do you have no slip mats on the shower floor or bath tub?   | Yes | No |
| d. Do have adequate lighting in hallways and on the stairs?  | Yes | No |
| e. Do you have handrails on staircases?  | Yes | No |
| f. Is your hot water heater set for a maximum of 120 degrees?  | Yes | No |
| g. Do you have smoke detectors on each level of the house and in all sleeping a rooms?                     | Yes | No |
| h. Do you have carbon Monoxide detectors on each level of the house?                                       | Yes | No |
| i. Have used established an escape route in the event of fire?   | Yes | No |

### Are there things about yourself you wish you could change or improve?

### Is there anything that you could do to improve your quality of life?

### Have you ever physically or felt emotionally abused by someone

- ☐ Yes
- ☐ No

### Feeling like harming others or yourself

- ☐ Yes
- ☐ No

### Are you afraid of anyone or is anyone hurting you?

- ☐ Yes
- ☐ No



Patient Summary

Assessors Comments :

Member Acknowledgment

I have been advised by the evaluator and understand that the services performed by the evaluator are limited to the evaluation performed today; the evaluator has no further duties to me once the evaluation performed today is completed ; the evaluator is not liable for abandonment my refusing to provide me treatment or continuing care to me beyond this evaluation; and I should contact my primary care or treating physician for all questions and concerns regarding medical care and treatment or, in the event of an emergency, call 911

|                                   |                          |
|-----------------------------------|--------------------------|
| Member informed of acknowledgment | <input type="checkbox"/> |
| Date/Time of Service/Evaluation : |                          |
| Time exam finished                |                          |
| I accept the Disclosure Statement | <input type="checkbox"/> |
| Provider Signature                |                          |
| Addendum                          |                          |

Disclosure Statement

Your health plan, has contracted with Focus Care to conduct a health exam on all of its Medicare members, including you. The health exam includes questions to help your health plan learn more about your current health. The exam may also find things that could effect your health. The results of the exam will help your health plan and your doctor keep you as healthy as possible.

Personal health information, or PHI, is information in your medical record that identifies the record as your record. PHI includes things like your date of birth, age, address, telephone number, and your medical history.

Most of the time, Focus Care will not release your personal information without your permission. Measures are in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally. You may request more information about how your personal information is protected.

There are times when Focus Care is allowed to release your personal information without your permission. For example, your medical information may be given to other health care providers who take care of you. The results of this exam will be sent to your health plan and to your doctor.

Focus Care may release your personal health information to a 'business associate'. A 'business associate' is another agency that Focus Care uses to do things, such as billing. We require our 'business associates' to have security measures in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally.

Focus Care may be required to release your personal health information, without your permission, by law. including statutes, regulations, or valid court orders.

Focus Care will obtain your permission to use or release your personal health information for any other reason.

Do you have any questions about this information? Would you like to receive this information in a different language?

Your agreement to have this medical exam means you have given your permission to Focus Care to release the results of your medical exam to your health plan and to your doctor. Do you agree?

The information obtained today and any applicable lab results (some of which may become available after subsequent analysis) may be sent to your primary care physician (PCP).