

HRA Form

Health Plan :	Test / Demo Healthcare
Member Name :	TEST MEMBER 49
Evaluator Name :	test clinicianFE, FNP
Assessment Type :	Health Risk Assessment
DOB :	1975-02-11
Evaluation Date :	2022-3-21 11:25 AM
Visit Type :	In Person

Demographics

Plan	Demo
Program	TEST
LOB	LOB
Name	TEST MEMBER 49
Gender	Male
Address	123 Main street
City	unknown
State	un
Zip	00000
Date of Birth	1975-02-11
Age(as of date)	47
Marital Status	Married
Member Identification Number	400009
HICN	
Phone Number	000-000-0000
Cell Number	
Alternate Contact Number	
Email	
Emergency Contact	
Phone Number	
Primary Care Physician	Dr. White
Phone Number	123
PCP Address	123 Central Street
PCP City	unknown
PCP State	UN

PCP Zip	00000
PCP County	
Office ID	
Office Name	

1. Race

- | | | |
|---|---|--|
| <input type="checkbox"/> Caucasian | <input type="checkbox"/> African American | <input checked="" type="checkbox"/> Asian |
| <input type="checkbox"/> Latino | <input type="checkbox"/> Native American | <input type="checkbox"/> Native Hawaiian or other Pacific Islander |
| <input type="checkbox"/> Alaskan Native | <input type="checkbox"/> Other | |

Patient's Ethnicity

- | | | |
|--|---|--|
| <input type="checkbox"/> Hispanic | <input checked="" type="checkbox"/> Non-Hispanic | <input type="checkbox"/> Other Ethnicity |
| <input type="checkbox"/> Prefer not to say | | |

Preferred language

- | | | |
|---|---|-------------------------------------|
| <input type="checkbox"/> English | <input checked="" type="checkbox"/> Other | |
| ↳ If other, | | |
| <input type="checkbox"/> African languages | <input type="checkbox"/> Arabic | <input type="checkbox"/> Chinese |
| <input type="checkbox"/> French | <input type="checkbox"/> French Creole | <input type="checkbox"/> German |
| <input type="checkbox"/> Greek | <input type="checkbox"/> Gujarati | <input type="checkbox"/> Hebrew |
| <input type="checkbox"/> Hindi | <input type="checkbox"/> Hungarian | <input type="checkbox"/> Italian |
| <input type="checkbox"/> Japanese | <input checked="" type="checkbox"/> Korean | <input type="checkbox"/> Persian |
| <input type="checkbox"/> Polish | <input type="checkbox"/> Portuguese | <input type="checkbox"/> Russian |
| <input type="checkbox"/> Scandinavian Languages | <input type="checkbox"/> Serbo-Croatian | <input type="checkbox"/> Spanish |
| <input type="checkbox"/> Tagalog | <input type="checkbox"/> Urdu | <input type="checkbox"/> Vietnamese |
| <input type="checkbox"/> Yiddish | | |

Previously Documented Conditions

Covid Screening

In the last 14 days, have you:

Traveled internationally?	Yes	No
Had known exposure to anyone diagnosed with Corona virus (COVID-19)	Yes	No
Had close contact with someone who has traveled to a high risk area?	Yes	No
Developed Fever?	Yes	No
Developed Cough?	Yes	No

Developed Flu like symptoms?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
Developed Shortness of breath?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

Self-Assessment and Social History

How much school have you completed?

- ☐ Completed less than 3rd grade
 ☒ **Completed less than 8th grade**
☐ Completed less than 12th grade
 ☐ Completed 12th grade, or attended College

When you get written information at a doctor's office would you say it is

- ☐ Very difficult
 ☒ **Somewhat difficult**
☐ Easy
 ☐ Very easy to understand

When you read the instructions on a prescription bottle would you say that it is

- ☐ Very difficult
 ☒ **Somewhat difficult**
☐ Easy
 ☐ Very easy to understand

How confident are you in filling out medical forms by yourself?

- ☐ Not at All Confident
 ☒ **Not Very Confident**
☐ Confident
 ☐ Very Confident

How would you rate your health compared to other persons your age?

- ☐ Excellent
 ☐ Good
 ☒ **Fair**
☐ Poor

During past 3 months, has your physical and or emotional health limited your social activities with family, friends, neighbours or groups?

- ☐ Often
 ☐ Sometimes
 ☒ **Almost Never**
☐ Never

Where do you currently live?

- ☐ Home
 ☒ **Apartment**
☐ Assisted Living
 ☐ Nursing Home
 ☐ Homeless
 ☐ Other

Do you have someone you can rely on to help if you are sick or have problems you need to discuss?

- ☒ **Yes**
☐ No

Who do you currently live with?

- ☐ Alone
 ☒ **Spouse**
☐ Partner
 ☐ Relative
 ☐ Family
 ☐ Friend
 ☐ Personal Care Worker

Are you currently a caregiver for someone?

- ☐ Yes
 ☒ **No**

Are you currently employed?

- ☐ Yes
 ☐ No

Are you interested in employment?

☐ Yes ☐ No

Do you volunteer currently?

☐ Yes ☐ No

Tobacco use

☐ Current ☐ Former ☐ Never

Alcohol Use

☐ Current ☐ Former ☐ Never

Do you or have you used recreational drugs?

☐ Yes ☐ No

Do you have a Healthcare Proxy?

☒ Yes ☐ No ☐ Don't Know

↳ Name

Mrs. Test

↳ Relationship

spouse

Do you have a Durable Power of Attorney?

☒ Yes ☐ No ☐ Don't Know

↳ Name

Mrs. Test

↳ Relationship

spouse

Do you have an Advance Directive?

☒ Yes ☐ No ☐ Don't Know

↳ Where is it kept?

in home

Within the past 12 months we worried whether our food would run out before we got money to buy more. Was that _____ for your household?

☐ Often True ☒ Sometimes True ☐ Never True

comments

money runs out at the end of the month Member goes to food bank.

Within the past 12 months the food we bought just didn't last and we didn't have money to get more. Was that _____ for your household?

☐ Often True ☒ Sometimes True ☐ Never True

Recommendations

- ☒ Smoking/Tobacco
- ☐ Substance Abuse
- ☐ Durable Power of attorney
- ☐ Healthcare Proxy

- ☐ Advanced Directive
- ☒ Food Disparity
- ☒ Literacy
- ☒ Social support evaluation

Activities of Daily Living

Do you have any difficulty with the following activities?

A. Getting in or out of bed	No	Need Some Help	Need Total Help
B. Getting in or out of chairs	No	Need Some Help	Need Total Help
C. Toileting	No	Need Some Help	Need Total Help
D. Bathing	No	Need Some Help	Need Total Help
E. Dressing	No	Need Some Help	Need Total Help
F. Eating	No	Need Some Help	Need Total Help
G. Walking	No	Need Some Help	Need Total Help

How far can you walk

- ☐ Household only
- ☒ Less than one block
- ☐ One block
- ☐ Two or more blocks
- ☐ Non-ambulatory

Comments: r/t RA

H. Going up or down stairs	No	Need Some Help	Need Total Help
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How many stairs can you climb

- ☐ None
- ☒ Three to five
- ☐ Six to ten
- ☐ More than ten

Medical History

Do you use any assistive devices or DME?

- ☐ None
- ☒ Cane
- ☐ Oxygen
- ☐ Urinal
- ☐ Other
- ☒ Walker
- ☐ Wheel Chair
- ☐ Bed Pan
- ☐ Prosthesis
- ☐ Bedside Commode
- ☐ CPAP

Are you currently seeing any specialists?

- ☒ Yes
- ☐ No

Medical Specialty	Specialist	For
Other	rheumatologist	rheumatoid rthritis
Cardiologist		htn hdl

In the past 12 months how many times have you?

A. Seen your PCP	None	1	2	3	4	5 or more
B. Visited the Emergency Room	None	1	2	3	4	5 or more

[If one or more, describe](#)

chest pain

C. Stayed in the hospital overnight	None	1	2	3	4	5 or more
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[If one or more, describe](#)

observation r/t chest pain

D. Been in a nursing home	None	1	2	3	4	5 or more
E. Had Surgery	None	1	2	3	4	5 or more

[If one or more, describe](#)

cardiac catheterization

Have you ever been hospitalized prior to the last 12 months?

☒ Yes

☐ No

[Describe](#)

fractured right femur 2012

In the past year have you received health services from any of the providers below:

Physical Therapist	Yes	No
Occupational Therapist	Yes	No
Dietician	Yes	No
Social Worker	Yes	No
Pharmacist	Yes	No
Speech Therapist	Yes	No
Chiropractor	Yes	No
Personal Care Worker (HHA, CNA, PCA)	Yes	No
Meals on Wheels	Yes	No
Adult Day Care	Yes	No

In the past year have you received any of the treatments below?

Chemotherapy	Yes	No	Unknown
Catheter Care	Yes	No	Unknown
Oxygen	Yes	No	Unknown

Wound Care	Yes	No	Unknown
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Comment: member fell last week and has a laceration on rt calf.

Regular Injections	Yes	No	Unknown
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Comment: Humira QOW

Tube Feedings	Yes	No	Unknown
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Family History

Family History

☐ Yes ☒ No

Preventive Care

In the past three years have you had?

Screen	Answer	Date	Method	Recommendation	Education Completed
Breast Cancer Screening	Not Applicable			<input type="checkbox"/>	<input type="checkbox"/>
Colorectal Screening	Yes	2/1/2022	Fit test	<input type="checkbox"/>	<input type="checkbox"/>
Influenza Vaccine	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
COVID-19 Vaccine	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Pneumococcal Vaccine	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Herpes Zoster Vaccine	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes Screening	Not Applicable		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Diabetic Foot Exam	Not Applicable		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol Screening	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma Screening	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
STIs/HIV Screening	No		N/A	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cervical Cancer Screening	Not Applicable		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis Screening	Not Applicable			<input type="checkbox"/>	<input type="checkbox"/>
Prostate Screening	Yes		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Fall Risk Screening	Yes		N/A	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

One time screen for Abdominal Aortic Aneurysm if male with history of smoking, age 65 - 75

☒ Yes ☐ No ☐ NA

One time screen for Hepatitis C if born between 1945 - 1965

☒ Yes ☐ No ☐ NA

Recommendations

- ☐ Abdominal Aneurysm Screening
- ☐ Hepatitis C Screening

Allergies / Medications

35. Allergies

☒ Yes ☐ No

Substance	Reaction
erythromycin	hives

Medications

Diagnoses	Label Name	Dose / Units	Route	Frequency	Prescribing Physician	Status	
rheumatoid arthritis	humira	10mg	SQ = Subcutaneous	QOW	pp	Taking	Not Taking
htn	atenolol	25mg	PO = By Mouth	QD	pp	Taking	Not Taking
hdl	atorvastatin	20mg	PO = By Mouth	QD	pp	Taking	Not Taking
vit D deficiency	vitamin D	200IU	PO = By Mouth	QD	pp	Taking	Not Taking
GERD	Famotidine	10mg	PO = By Mouth	QD	pp	Taking	Not Taking
DM	Insulin Lispro	5units	SQ = Subcutaneous	QD	pp	Taking	Not Taking

36. Over the Counter Medications / Supplements

☒ Yes ☐ No

Date	Description	Dose/Units	Route	Frequency
02-04-2022	ibuprofen	200mg	PO = By Mouth	qd

Long Term Use of:

☒ None

Medication Compliance and Knowledge of Use and Disease

1. Do you ever forget to take your medicine?	Yes	No
2. Do you sometimes not pay enough attention to your medication?	Yes	No
3. Do you know the longterm benefit of taking your medicine as	Yes	No

told to you by the doctor or pharmacist?		
4. When you feel better do you sometimes stop taking your medicine?	Yes	No
5. Sometimes if you feel worse when you take your medicine do you stop taking it?	Yes	No
6. Do you sometimes forget to refill your prescription on time?	Yes	No

Recommendations

- ☒ Discuss options with your Doctor and/or pharmacist to improve medication adherence
- ☒ Discuss medication side effects with your Doctor
- ☐ Other
- ☒ Educated on importance of medication compliance, member verbalizes understanding

Review of Systems and Diagnoses

Eye Problems (Glaucoma, Cataracts, Macular Degeneration, Blindness, Retinal Detachment, Other)

- ☒ Yes ☐ No

Diagnoses

- | | |
|---|--|
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Glaucoma |
| <input checked="" type="checkbox"/> Hyperopia | <input type="checkbox"/> Legally Blind |
| <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Myopia |
| <input type="checkbox"/> Retinal Disease | <input type="checkbox"/> Others |

Hyperopia

Which Eye

- | | | |
|------------------------------------|-----------------------------------|--|
| <input type="checkbox"/> Right Eye | <input type="checkbox"/> Left Eye | <input checked="" type="checkbox"/> Both |
|------------------------------------|-----------------------------------|--|

Describe

- | | | |
|---------------------------------|--|-----------------------------------|
| <input type="checkbox"/> Active | <input checked="" type="checkbox"/> History of | <input type="checkbox"/> Rule out |
|---------------------------------|--|-----------------------------------|

Supported by

- | | | |
|--------------------------------------|--|--|
| <input type="checkbox"/> History | <input checked="" type="checkbox"/> Symptoms | <input type="checkbox"/> Physical Findings |
| <input type="checkbox"/> Medications | <input type="checkbox"/> Test results | <input type="checkbox"/> Image studies |
| <input type="checkbox"/> Biopsy | <input type="checkbox"/> DME | <input type="checkbox"/> Other |

Symptoms

Type

- | | | |
|--|---|----------------------------------|
| <input checked="" type="checkbox"/> Pain | <input checked="" type="checkbox"/> Dry eye | <input type="checkbox"/> Tearing |
| <input type="checkbox"/> Problem seeing at night | <input type="checkbox"/> Floaters | |

Ear Problems (Hard of hearing, Deaf, Vertigo, Ear Infections)

- ☒ Yes ☐ No

Diagnoses

- | | |
|---|---------------------------------------|
| <input checked="" type="checkbox"/> Difficulty with Hearing | <input type="checkbox"/> Legally Deaf |
| <input type="checkbox"/> Tinnitus | <input type="checkbox"/> Vertigo |
| <input type="checkbox"/> Other | |

Difficulty with Hearing

Describe

☒ **Active**

☐ History of

☐ Rule out

Supported by

☐ History

☒ **Symptoms**

☐ Test results

☒ **Hearing aids**

☐ Medication

☐ Reading lips

☐ Other

Nose Problems (Nose Bleeds, Sinus infections, Other)

☒ **Yes**

☐ No

Diagnoses

☐ Allergic Rhinitis

☐ Chronic Post Nasal Drip

☐ Nose Bleeds

☐ Seasonal Allergies

☒ **Sinus Infections**

☐ Sinusitis

☐ Other

Sinus Infections

Describe

☐ Active

☒ **History Of**

☐ Rule out

Supported by

☐ History

☒ **Symptoms**

☐ Physical Findings

☐ Medications

☐ Test results

☐ Image studies

☐ Biopsy

☐ DME

☐ Other

Exudate

☒ **Clear**

☐ Purulent

Mouth and Throat Problems (Difficulty Chewing, Difficulty Swallowing, Bleeding Gums, Other)

☒ **Yes**

☐ No

Diagnoses

☐ Bleeding Gums

☒ **Difficulty Chewing**

☐ Difficulty Swallowing

☐ Other

Difficulty Chewing

Describe

☒ **Active**

☐ History of

☐ Rule out

Because of pain

☒ **Yes**

☐ No

Because you wear partial or complete dentures

☒ **Yes**

☐ No

Neck Problems (parotid Disease, Carotid Stenosis, Other)

☒ **Yes**

☐ No

Diagnoses

☒ **Carotid Stenosis**

☐ Parotid Disease

☐ Other

Carotid Stenosis

Describe

☐ Active

☒ **History of**

☐ Rule out

Supported by

- ☐ Bruits
- ☐ Other
- ☒ **History of TIAs**
- ☐ Laboratory studies
- ☐ Describe
 - ☐ Right
 - ☒ **Left**
 - ☐ Bilateral

Recommendations

- ☒ **Hearing evaluation**
- ☒ **Dental exam**
- ☒ **Eye exam**
- ☐ Swallowing evaluation
- ☒ **Take medications as prescribed**
- ☐ Other

Respiratory Problems (COPD, Emphysema, Asthma, Chronic Bronchitis Pneumonia, Other)

- ☒ **Yes**
- ☐ No

Diagnoses

- ☐ Acute Pulmonary Embolism
- ☐ Asthma
- ☐ Chronic Respiratory Failure
- ☐ COPD
- ☐ Hypoventilation secondary to Obesity
- ☐ Pneumonia
- ☐ Respirator Dependence/ Tracheostomy Status
- ☐ Sarcoidosis
- ☐ Other
- ☐ Acute Upper Respiratory Infection
- ☒ **Chronic Pulmonary Embolism**
- ☐ Chronic Sputum Production
- ☐ Cystic Fibrosis
- ☐ Hypoxemia
- ☐ Pulmonary Fibrosis
- ☐ Respiratory Arrest
- ☐ Sleep Apnea

Chronic Pulmonary Embolism

Describe

- ☐ Active
- ☒ **History of**
- ☐ Rule out

Supported by

- ☒ **History of Pulmonary Embolism**
- ☐ Shortness of breath
- ☐ Wheezing
- ☐ Other
- ☐ Insertion of Vena Cava Filter
- ☐ Anticoagulation beyond six months
- ☐ Chronic cough

Recommendations

- ☐ Take medications as prescribed
- ☒ **Other**

Cardiovascular (Hypertension, Angina, Ischemic Heart Disease(CAD), Myocardial Infarction, Other)

- ☒ **Yes**
- ☐ No

Diagnoses

- ☐ Abnormal Cardiac Rhythm
- ☐ Angina
- ☐ Aneurysm
- ☐ Atrial Fibrillation

- | | |
|---|---|
| <input type="checkbox"/> Cardio – Respiratory Failure / Shock | <input type="checkbox"/> Cardiomyopathy |
| <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Deep Vein Thrombosis |
| <input checked="" type="checkbox"/> Hyperlipidemia | <input checked="" type="checkbox"/> Hypertension |
| <input type="checkbox"/> Ischemic Heart Disease (CAD) | <input type="checkbox"/> Myocardial Infarction |
| <input type="checkbox"/> Peripheral Vascular Disease | <input type="checkbox"/> Pulmonary Hypertension |
| <input type="checkbox"/> Valvular Disease | <input type="checkbox"/> Other |
- Hyperlipidemia**
- ↳ Describe
- | | | |
|---|-------------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> Active | <input type="checkbox"/> History of | <input type="checkbox"/> Rule out |
|---|-------------------------------------|-----------------------------------|
- ↳ Supported by
- | | | |
|--|---|-------------------------------------|
| <input checked="" type="checkbox"/> Lab results | <input checked="" type="checkbox"/> Medication | <input type="checkbox"/> Chest pain |
| <input type="checkbox"/> Light headedness | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Wheezing |
| <input type="checkbox"/> Chronic cough | <input type="checkbox"/> Other | |
- ↳ Is patient on Statin
- | | |
|--|-----------------------------|
| <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
|--|-----------------------------|
- Hypertension**
- ↳ Describe
- | | | |
|---|-------------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> Active | <input type="checkbox"/> History of | <input type="checkbox"/> Rule out |
|---|-------------------------------------|-----------------------------------|
- ↳ Supported by
- | | | |
|--|--|--|
| <input type="checkbox"/> Physical Exam | <input checked="" type="checkbox"/> Medications | <input type="checkbox"/> Symptoms |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Light headedness | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Wheezing | <input type="checkbox"/> Chronic cough | <input type="checkbox"/> Other |
- ↳ Adequately controlled
- | | | |
|--|-----------------------------|----------------------------------|
| <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> UnKnown |
|--|-----------------------------|----------------------------------|

Recommendations

- ☒ **Blood Pressure checks**
- ☒ **Heart Healthy Diet**
- ☒ **Exercise 30 min a day**
- ☒ **Take medications as prescribed**
- ☐ Other

Gastrointestinal Problems (Ulcer, Reflux, Hiatal Hernia, Colitis, Other)

- ☒ **Yes** ☐ **No**

↳ Diagnoses

- | | |
|---|---|
| <input type="checkbox"/> Bowel Obstruction | <input type="checkbox"/> Cachexia |
| <input type="checkbox"/> Celiac Disease | <input type="checkbox"/> Cirrhosis |
| <input type="checkbox"/> Colon Polyps | <input type="checkbox"/> Diverticulitis |
| <input type="checkbox"/> Gall Bladder Disease | <input type="checkbox"/> Gastroparesis |
| <input checked="" type="checkbox"/> GERD | <input type="checkbox"/> GI Bleed |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Inflammatory Bowel Disease |
| <input type="checkbox"/> Pancreatitis | <input type="checkbox"/> Ulcer Disease |
| <input type="checkbox"/> Other | |

GERD

↳ Describe

- | | | |
|---------------------------------|---|-----------------------------------|
| <input type="checkbox"/> Active | <input checked="" type="checkbox"/> History of | <input type="checkbox"/> Rule out |
|---------------------------------|---|-----------------------------------|

↳ Supported by

- | | | |
|--|---|--------------------------------------|
| <input checked="" type="checkbox"/> Heartburn /
Dyspepsia | <input type="checkbox"/> Regurgitation | <input type="checkbox"/> Medications |
| <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Nausea and
vomiting | <input type="checkbox"/> Other |

Recommendations

- ☒ Take medications as prescribed
- ☐ Other

Bowel Movements

- ☒ Normal
- ☐ Abnormal

Abdominal Openings

- ☐ Yes
- ☒ No

Rectal Problems

- ☒ Yes
- ☐ No

↳ If yes, female

- | | | |
|--------------------------------------|----------------------------------|-------------------------------|
| <input type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Fissure | <input type="checkbox"/> Mass |
|--------------------------------------|----------------------------------|-------------------------------|

↳ If yes, male

- | | | |
|---|--|-------------------------------|
| <input checked="" type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Fissure | <input type="checkbox"/> Mass |
| <input type="checkbox"/> BPH | <input type="checkbox"/> Prostate mass | |

Last Bowel Movement

- ☐ Today
- ☒ 1-3 days ago
- ☐ >3 days ago

Neuro / Psych Problems (Stroke, Parkinson's disease, Seizures Paraplegia, Depression, Other)

- ☒ Yes
- ☐ No

↳ Diagnoses

- | | |
|--|---|
| <input type="checkbox"/> Alcohol Dependence | <input type="checkbox"/> Amyotrophic Lateral Sclerosis |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Bipolar Disorder |
| <input type="checkbox"/> Cerebral Hemorrhage | <input type="checkbox"/> Cerebral Palsy |
| <input type="checkbox"/> Delusional Disease | <input type="checkbox"/> Dementia |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Drug Dependence |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Guillain-Barre Disease |
| <input type="checkbox"/> Hemiparesis | <input type="checkbox"/> Huntington's Chorea |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Intellectual and or Developmental Disability |
| <input type="checkbox"/> Migraine Headaches | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Myasthenia Gravis |
| <input type="checkbox"/> Parkinson's disease | <input type="checkbox"/> Peripheral Neuropathy |
| <input type="checkbox"/> Restless leg syndrome | <input type="checkbox"/> Schizophrenia |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Spinal Cord Injury |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Subdural Hematoma |
| <input checked="" type="checkbox"/> TIA | <input type="checkbox"/> Traumatic Brain Injury |
| <input type="checkbox"/> Other | |
- TIA

Describe

☐ Active

☒ History of

☐ Rule out

Supported by

☒ History

☐ Physical exam

☐ Image studies

☐ Other

Are you nervous, anxious, feel on the edge or often feel stressed?

☐ Yes

☒ No

Do you worry too much about different things?

☐ Yes

☒ No

Do you feel afraid that something bad might happen?

☐ Yes

☒ No

History of auditory hallucinations

☐ Yes

☒ No

History of visual hallucinations

☐ Yes

☒ No

History of psychotic behavior

☐ Yes

☒ No

History of episodes of delirium

☐ Yes

☒ No

Do you hear voices or see things that other people do not

☐ Yes

☒ No

Do you have highs and lows

☐ Yes

☒ No

Do you ever feel like someone is out to get you

☐ Yes

☒ No

How often do you go out to meet with family or friends

☐ Often

☒ Sometimes

☐ Never

GPCOG Score or MMSE Score

GPCOG Score	or MMSE Score

If GPCOG or MMSE is not done, is

↳ Patient oriented to person

☒ Yes

☐ No

↳ Patient oriented to place

☒ Yes

☐ No

↳ Patient oriented to time

☒ Yes

☐ No

↳ Recall

☒ Good

☐ Poor

↳ Patient describes recent news event

☒ Yes

☐ Partially

☐ No

Affect

☒ Normal

☐ Abnormal

Over the past 2 weeks, how often have you been bothered by any of the following problems?

Little interest or pleasure in doing things	Not at all	Several Days	More than half the days	Nearly every day
Feeling down, depressed or hopeless	Not at all	Several Days	More than half the days	Nearly every day

PHQ 2 Score

☒ < 3
 ☐ 3 or more

Speech

☒ Normal
 ☐ Slurred
 ☐ Aphasic
 ☐ Apraxia

Finger to Nose

☒ Normal
 ☐ Abnormal

Heel (Shin) to Toe

☒ Normal
 ☐ Abnormal

Thumb to Finger Tips

☒ Normal
 ☐ Abnormal

Sitting to Standing

☒ Normal
 ☐ Needs Assistance
 ☐ Unable

Facial / Extremity Movement

☐ Motor Tic
 ☐ Vocal Tic
 ☐ Benign (Essential Tremor)
 ☐ Intention Tremor
 ☐ Non-Intention (Pill rolling) Tremor
 ☐ Rigidity
 ☐ Spasticity
 ☐ Chorea Movement
 ☐ Cog wheeling
 ☒ Normal

Gait

☐ Normal
 ☒ Limp
 ☐ Wide based
 ☐ Abductor lurch
 ☐ Paretic
 ☐ Shuffling
 ☐ Ataxic
 ☐ Other (Findings may also apply to Musculoskeletal diagnoses)

comments

r/t rheumatoid arthritis

Recommendations

☒ Take medications as prescribed
 ☐ Other

Genitourinary Problems (Overactive Bladder, Urinary Incontinence Stress Incontinence, Benign Prostatic Hypertrophy, Others)

☒ Yes
 ☐ No

Diagnoses

- ☐ Acute Renal Failure
- ☐ Chronic Kidney Disease
- ☐ Erectile Dysfunction
- ☐ Gynecological
- ☐ Nephritis or Nephrosis
- ☐ Other

- ☐ BPH
- ☐ ESRD
- ☐ Frequent UTI
- ☐ Kidney Stones
- ☒ Urinary Incontinence

Urinary Incontinence

Describe

- ☒ Active

- ☐ History of

- ☐ Rule out

Supported by

- ☐ History
- ☐ Medications
- ☐ Other

- ☒ Symptoms
- ☐ Test results

- ☐ Physical Findings
- ☐ DME

Related to stress

- ☒ Yes

- ☐ No

Related to

- ☒ Dribbling

- ☐ Urgency

- ☐ Other

Describe

- ☒ Daily

- ☐ Few times a week

- ☐ Less than once a week

Recommendations

- ☒ Take medications as prescribed
- ☐ Other

Musculoskeletal Problems (Spinal Stenosis, Rheumatoid Arthritis, Gout, Osteoporosis, Others)

- ☒ Yes

- ☐ No

Diagnoses

- ☐ Collagen (Connective) Tissue Disease
- ☐ Extremity Fracture
- ☐ Hallux Valgus
- ☐ Osteoarthritis
- ☐ Osteoporosis
- ☒ Rheumatoid Arthritis
- ☐ Systemic Lupus Erythematosus

- ☐ Degenerative Disc Disease
- ☐ Gout
- ☐ Hammer Toes
- ☐ Osteomyelitis
- ☐ Pyogenic Arthritis
- ☐ Spinal Stenosis
- ☐ Other

Rheumatoid Arthritis

Describe

- ☒ Active

- ☐ History of

- ☐ Rule out

Supported by

- ☒ Symptoms
- ☐ Lab tests

- ☐ Physical findings
- ☐ Image Studies

- ☒ Medications
- ☐ Other

Symptoms

Describe

- ☐ Joint swelling
- ☐ Limited ROM

- ☒ Joint stiffness

- ☐ Pain

Which joints

comments

systemically

Have you had an amputation?

- ☐ Yes ☒ No

Recommendations

- ☒ Discuss PT/OT evaluation with PCP
- ☒ Take medications as prescribed
- ☐ Other

Integument Problems (Eczema, Psoriasis, Dermatitis, Urticaria, Other)

- ☒ Yes ☐ No

Diagnoses

- | | |
|---|---|
| <input type="checkbox"/> Basil Cell Carcinoma | <input type="checkbox"/> Dermatitis |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Onychomycosis |
| <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Skin ulcer |
| <input checked="" type="checkbox"/> Tinea Pedis | <input type="checkbox"/> Urticarial Disease |
| <input type="checkbox"/> Wound | <input type="checkbox"/> Other |

Tinea Pedis

Describe

- ☒ Active

- ☐ History of ☐ Rule out

Supported by

- | | | |
|--------------------------------------|--|--|
| <input type="checkbox"/> History | <input checked="" type="checkbox"/> Symptoms | <input type="checkbox"/> Physical Findings |
| <input type="checkbox"/> Medications | <input type="checkbox"/> Test results | <input type="checkbox"/> Image studies |
| <input type="checkbox"/> Biopsy | <input type="checkbox"/> DME | <input type="checkbox"/> Other |

Recommendations

- ☐ Take medications as prescribed
- ☐ Other

Endocrine Problems

- ☐ Yes ☒ No

Recommendations

- ☐ Take medications as prescribed
- ☐ Check Blood sugar
- ☐ Other

Hematology / Immunology / Infection Disease Problems (Anemia, easy bruising or abnormal bleeding Thrombocytopenia , Other)

- ☒ Yes ☐ No

Diagnoses

- | | |
|---|--|
| <input type="checkbox"/> AIDS | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> C. Difficile | <input type="checkbox"/> Community Acquired MRSA Infection |
| <input type="checkbox"/> HIV | <input type="checkbox"/> Herpes Zoster |
| <input type="checkbox"/> Hospital Acquired MRSA Infection | <input type="checkbox"/> Immune Deficiency |
| <input type="checkbox"/> Sepsis | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Sickle Cell Trait | <input type="checkbox"/> Thalassemia |

- ☐ Thrombocytopenia

☒ **Vitamin D Deficiency**

Vitamin D Deficiency

Describe

☒ **Active**

Supported by

☐ Labs

☐ Other

☐ Tuberculosis

☐ Other

☐ History of

☒ **Medications**

☐ Rule out

☐ History
- Recommendations
- ☒ **Take medications as prescribed**

☐ Report abnormal bruising or bleeding

☐ Follow up with doctor for lab work

☐ Other
- Cancer
- | | | |
|---------------------|-----|----|
| Diagnosis of Cancer | Yes | No |
|---------------------|-----|----|
- Describe

☐ Active

☒ **History of**

☐ Rule out

Supported by

☐ Physical findings

☐ Lab tests

☒ **Biopsy**

☐ Hospitalization

☐ Imaging studies

☐ Other

☒ **Treatments**

☐ Surgery

Type

☐ Brain

☐ Breast

☒ **Stomach**

☐ Colon

☐ Bladder

☐ Prostate

☐ Lymph Nodes

☐ Head

☐ Lung

☐ Liver

☐ Rectum

☐ Ovaries

☐ Bone

☐ Skin

☐ Neck

☐ Esophagus

☐ Pancreas

☐ Kidney

☐ Uterus

☐ Blood

☐ Other

Specific type/s

ST

Stage or Classification specific to the cancer

SC

Active treatment

- ☒ **Yes**

☐ No

comments

1

- Active treatment

☒ **Chemotherapy**

☒ **Bone Marrow**

☒ **Other**

☒ **Radiation**

☒ **Surgery**

☒ **Stem Cell**

☒ **Immune System**

comments

2

Other

↳ Describe

↳ Side effects

☒ Nausea

☒ Anemia

☒ Weakness

☒ Vomiting

☒ Neutropenia

☒ Loss of appetite

☒ Diarrhea

☒ Thrombocytopenia

☒ Other

comments

3

Other

↳ Describe

Is there a current finding of Metastasis?

☒ Yes

☐ No

comments

4

↳ Location

Location

↳ History / finding of Cachexia

☒ Yes

☐ No

comments

5

Do you see a specialist?

☐ Yes

☒ No

comments

6

Recommendations

☐ Take medications as prescribed

☐ Other

Pain

Does the patient experience pain?

☒ Yes

☐ No

Is the Pain Acute?

☐ Yes

☒ No

Is the Pain Chronic?

☒ Yes

☐ No

↳ Describe

☒ Active

☐ History of

☐ Rule out

↳ Where

bilatearal knees

↳ Rate your pain on a scale of 1-10, with 1 being very mild and 10 being severe

5/10

↳ Frequency of pain

☐ Occasional

☐ One or more times a

☐ All of the time

week

Is the Patient Undergoing Pain Management Planning?

- ☐ Yes ☐ No

Is the member taking a narcotic or Opioid Medication?

- ☐ Yes ☐ No

Was the patient advised regarding the potential for dependence?

- ☐ Yes ☐ No

Vital Signs

Vital Signs

Blood Pressure		Pulse	Respiratory Rate	Temp	Pulse Oximetry	Pain Scale /10
(mmHG)	(mmHG)	(bpm)				

BMI

Patients Height		Patients Weight	BMI
(Feet)	(Inch)	(lbs)	

- ☐ Obesity ☐ Moderate Obesity ☐ Morbid Obesity
☐ Malnutrition

Are you on a special diet?

- ☐ Heart Healthy Diet ☐ Diabetic Diet ☐ Renal Diet
☐ Vegetarian ☐ Vegan ☐ Gluten Free
☐ Keto ☐ Pescatarian ☐ Other

Have you lost weight in the past 6 months?

- ☐ None ☐ 5lbs ☐ 10lbs
☐ 15lbs ☐ More than 15lbs ☐ 10% of your weight (calculated by assessor)

Recommendations

- ☐ Nutrition/ weight management
☐ Other

Exam Review

Constitutional

General appearance:	Normal	Abnormal
---------------------	--------	----------

Head and Face

Examination of head and face:	Normal	Abnormal
Palpation of the face and sinuses:	Normal	Abnormal

Eyes

Inspection of conjunctiva and lids:	Normal	Abnormal
Examination of pupils and irises:	Normal	Abnormal

Ears, Nose, Mouth and Throat

External Inspection of ears and nose:	Normal	Abnormal
Otoscopic examination:	Normal	Abnormal
Assessment of hearing:	Normal	Abnormal
Inspection of nasal mucosa, septum and trubينات:	Normal	Abnormal
Inspection of lips, teeth and gums:	Normal	Abnormal
Examination of oropharynx:	Normal	Abnormal

Neck

Examination of neck:	Normal	Abnormal
Examination of thyroid:	Normal	Abnormal

Pulmonary

Assessment of respiratory effort:	Normal	Abnormal
Auscultation of lungs:	Normal	Abnormal

Cardiovascular

Auscultation of heart:	Normal	Abnormal
Palpation and auscultation of Carotid Arteries:	Normal	Abnormal
Pedal Pulses:	Normal	Abnormal
Examination of Edema / Varicosities:	Normal	Abnormal
Examination of Radial Pulses:	Normal	Abnormal

Lymphatic

Palpation of cervical nodes (neck)	Normal	Abnormal
Palpation of preauricular nodes (in front of the ears)	Normal	Abnormal
Palpation of Submandibular nodes (under jaw line/chin)	Normal	Abnormal

Musculoskeletal

Examination of gait and station:	Normal	Abnormal
Inspection/palpation of digits and nails:	Normal	Abnormal
Inspection/palpation of joints, bones and muscles:	Normal	Abnormal
Assessment of range of motion:	Normal	Abnormal
Assessment of stability:	Normal	Abnormal

Assessment of muscle strength/tone:	Normal	Abnormal
-------------------------------------	--------	----------

Skin

Inspection of skin and subcutaneous tissue:	Normal	Abnormal
---	--------	----------

Neurologic

Indicate specific cranial nerve tested

Indicate cranial nerve deficits found

Romberg Test	Normal	Abnormal
Examination of reflexes:	Normal	Abnormal
Examination of sensation:	Normal	Abnormal
Coordination:	Normal	Abnormal

Diabetes

Foot Exam:	Normal	Abnormal
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Psychiatric

Description of patient's judgement / insight:	Normal	Abnormal
Orientation of person, place and time:	Normal	Abnormal
Recent and remote memory:	Normal	Abnormal
Mood and affect:	Normal	Abnormal

Screenings Needed

MICROALBUMIN

☐ Yes ☒ No

FOBT

☐ Yes ☒ No

A1C

☐ Yes ☒ No

LDL

☐ Yes ☒ No

RETINAL EYE EXAM

☐ Yes ☒ No

DEXA

☐ Yes

☒ No

PAD

☐ Yes

☒ No

☐ Member educated on results, verbalized understanding

Mini-Cog

Mini- Cog (see attached sheet)

Step 1: Three Word Registration

Look directly at person and say, "Please listen carefully. I am going to say three words that I want you to repeat back to me now and try to remember. The words are [select a list of words from the versions below]. Please say them for me now." If the person is unable to repeat the words after three attempts, move on to Step 2 (clock drawing).

The following and other word lists have been used in one or more clinical studies.1-3 For repeated administrations, use of an alternative word list is recommended.

Version 1	Version 2	Version 3	Version 4	Version 5	Version 6
Banana	Leader	Village	River	Captain	Daughter
Sunrise	Season	Kitchen	Nation	Garden	Heaven
Chair	Table	Baby	Finger	Picture	Mountain

Step 2: Clock Drawing

Say: "Next, I want you to draw a clock for me. First, put in all of the numbers where they go." When that is completed, say: "Now, set the hands to 10 past 11."

Use preprinted circle (see next page) for this exercise. Repeat instructions as needed as this is not a memory test.

Move to Step 3 if the clock is not complete within three minutes.

Step 3: Three Word Recall

Ask the person to recall the three words you stated in Step 1. Say: "What were the three words I asked you to remember?" Record the word list version number and the person's answers below.

Word List Version : --

Person's Answers: --

Word Recall :	-- Points	1 point for each word spontaneously recalled without cueing. Home Safety Yes
Clock Draw :	-- Points	Normal clock = 2 points. A normal clock has all numbers placed in the correct positions) with no missing or duplicate numbers. Hands are pointing to the 11 sequence and approximately correct position (e.g., 12, 3, 6 and 9 are in anchor Inability or refusal to draw a clock (abnormal) = 0 points.and 2 (11:10). Hand length is not scored.
Total Score :	-- Points	Total score = Word Recall score + Clock Draw score. A cut point of < 3 on the Mini-Cog™ has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of < 4 is recommended as it may indicate a need for further evaluation of cognitive status.

Recommendations

- ☐ Further cognitive evaluation needed
☐ Other

Home Safety & Personal Goals

In the past year how many times have you Fallen?

- ☐ None
☐ Three times
☐ Once
☐ More than three times
☐ Twice

Home Safety

a. Do you have obstacles in the house, loose small rugs or objects on the floor that could cause tripping?	Yes	No
b. Do you have electrical cords running across floors, in doorways or under a rugs?	Yes	No
c. Do you have no slip mats on the shower floor or bath tub?	Yes	No
d. Do have adequate lighting in hallways and on the stairs?	Yes	No
e. Do you have handrails on staircases?	Yes	No
f. Is your hot water heater set for a maximum of 120 degrees?	Yes	No
g. Do you have smoke detectors on each level of the house and in all sleeping a rooms?	Yes	No
h. Do you have carbon Monoxide detectors on each level of the house?	Yes	No
i. Have used established an escape route in the event of fire?	Yes	No

Are there things about yourself you wish you could change or improve?

Is there anything that you could do to improve your quality of life?

Have you ever physically or felt emotionally abused by someone

☐ Yes ☐ No

Feeling like harming others or yourself

☐ Yes ☐ No

Are you afraid of anyone or is anyone hurting you?

☐ Yes ☐ No

Patient Summary

Assessors Comments :

Member Acknowledgment

I have been advised by the evaluator and understand that the services performed by the evaluator are limited to the evaluation performed today; the evaluator has no further duties to me once the evaluation performed today is completed ; the evaluator is not liable for abandonment my refusing to provide me treatment or continuing care to me beyond this evaluation; and I should contact my primary care or treating physician for all questions and concerns regarding medical care and treatment or, in the event of an emergency, call 911

Member informed of acknowledgment	<input type="checkbox"/>
Date/Time of Service/Evaluation :	

Time exam finished	
I accept the Disclosure Statement	
Preventative Care checklist reviewed and left with member	<input type="checkbox"/>
Provider Signature	
Addendum	<div></div>

Disclosure Statement

Your health plan, has contracted with Focus Care to conduct a health exam on all of its Medicare members, including you. The health exam includes questions to help your health plan learn more about your current health. The exam may also find things that could effect your health. The results of the exam will help your health plan and your doctor keep you as healthy as possible.

Personal health information, or PHI, is information in your medical record that identifies the record as your record. PHI includes things like your date of birth, age, address, telephone number, and your medical history.

Most of the time, Focus Care will not release your personal information without your permission. Measures are in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally. You may request more information about how your personal information is protected.

There are times when Focus Care is allowed to release your personal information without your permission. For example, your medical information may be given to other health care providers who take care of you. The results of this exam will be sent to your health plan and to your doctor.

Focus Care may release your personal health information to a 'business associate'. A 'business associate' is another agency that Focus Care uses to do things, such as billing. We require our 'business associates' to have security measures in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally.

Focus Care may be required to release your personal health information, without your permission, by law. including statutes, regulations, or valid court orders.

Focus Care will obtain your permission to use or release your personal health information for any other reason.

Do you have any questions about this information? Would you like to receive this information in a different language?

Your agreement to have this medical exam means you have given your permission to Focus Care to release the results of your medical exam to your health plan and to your doctor. Do you agree?

The information obtained today and any applicable lab results (some of which may

become available after subsequent analysis) may be sent to your primary care physician (PCP).