

HRA Form

Health Plan :	Optima Health
Member Name :	ROBERT BRICKHOUSE JR
Evaluator Name :	test clinicianFE, FNP
Assessment Type :	Health Risk Assessment
DOB :	1966-06-09
Evaluation Date :	2022-8-30 12:00 PM
Visit Type :	In Person

Demographics

Plan	OHP
Program	MEDICARE
LOB	DSNP
Name	ROBERT BRICKHOUSE JR
Gender	Male
Address	526 E BRAMBLETON AVE
City	NORFOLK
State	VA
Zip	23510-9998
Date of Birth	1966-06-09
Age(as of date)	56
Marital Status	Single
Member Identification Number	900035803*01
HICN	
Phone Number	757/949-2644
Cell Number	
Alternate Contact Number	
Email	
Emergency Contact	Elizabeth Brickhouse- mother
Phone Number	757-938-0008
Primary Care Physician	WOLFE, KENNEDY C MD
Phone Number	757/446-8920
PCP Address	825 FAIRFAX AVE STE 445
PCP City	NORFOLK
PCP State	VA

PCP Zip	23507
PCP County	
Office ID	
Office Name	EVMS Internal Medicine

### 1. Race

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Caucasian      | <input checked="" type="checkbox"/> <b>African American</b> | <input type="checkbox"/> Asian                                     |
| <input type="checkbox"/> Latino         | <input type="checkbox"/> Native American                    | <input type="checkbox"/> Native Hawaiian or other Pacific Islander |
| <input type="checkbox"/> Alaskan Native | <input type="checkbox"/> Other                              |  |

### Patient's Ethnicity

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Hispanic          | <input checked="" type="checkbox"/> <b>Non-Hispanic</b> | <input type="checkbox"/> Other Ethnicity |
| <input type="checkbox"/> Prefer not to say |   |  |

### Preferred language

- |  |                                |
|--|--------------------------------|
| <input checked="" type="checkbox"/> <b>English</b> | <input type="checkbox"/> Other |
|--|--------------------------------|

## Previously Documented Conditions

## Covid Screening

### In the last 14 days, have you:

Traveled internationally?	Yes	No
Had known exposure to anyone diagnosed with Corona virus (COVID-19)	Yes	No
Had close contact with someone who has traveled to a high risk area?	Yes	No
Developed Fever?	Yes	No
Developed Cough?	Yes	No
Developed Flu like symptoms?	Yes	No
Developed Shortness of breath?	Yes	No

## Self-Assessment and Social History

### How much school have you completed?

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Completed less than 3rd grade                               | <input type="checkbox"/> Completed less than 8th grade | <input type="checkbox"/> Completed less than 12th grade |
| <input checked="" type="checkbox"/> <b>Completed 12th grade, or attended College</b> |  |   |

comments

GED; has associates degree

When you get written information at a doctor's office would you say it is

- ☐ Very difficult ☐ Somewhat difficult ☒ Easy  
☐ Very easy to understand

When you read the instructions on a prescription bottle would you say that it is

- ☐ Very difficult ☒ Somewhat difficult ☐ Easy  
☐ Very easy to understand

comments

due to vision

How confident are you in filling out medical forms by yourself?

- ☐ Not at All Confident ☐ Not Very Confident ☒ Confident  
☐ Very Confident

How would you rate your health compared to other persons your age?

- ☐ Excellent ☐ Good ☒ Fair  
☐ Poor

During past 3 months, has your physical and or emotional health limited your social activities with family, friends, neighbours or groups?

- ☐ Often ☐ Sometimes ☐ Almost Never  
☒ Never

Where do you currently live?

- ☐ Home ☒ Apartment ☐ Assisted Living  
☐ Nursing Home ☐ Homeless ☐ Other

Do you have someone you can rely on to help if you are sick or have problems you need to discuss?

- ☒ Yes ☐ No

Who do you currently live with?

- ☐ Alone ☐ Spouse ☐ Partner  
☐ Relative ☒ Family ☐ Friend  
☐ Personal Care Worker

comments

lives with his brother currently; will be moving to his own apartment soon

Are you currently a caregiver for someone?

- ☐ Yes ☒ No

Are you currently employed?

- ☐ Yes ☒ No

Are you interested in employment?

- ☐ Yes ☒ No

Do you volunteer currently?

- ☐ Yes ☒ No

Tobacco use

☒ **Current**
☐ Former
 ☐ Never

↳ **Type**
☒ **Cigarettes**
☐ Cigars
 ☐ Chewing Tobacco

☐ Vaping
 ☐ Other

↳ **How Many**
☐ 1 - 3 a day
 ☐ 1/2 a pack
 ☐ 1 pack

☐ More than 1 pack
 ☒ **Other**

↳ **Describe**  
 Has one pack of cigarettes, and plans to quit when it is done

↳ ☒ **Discussed smoking cessation options, member verbalized understanding**

### Alcohol Use

☐ Current
 ☐ Former
 ☒ **Never**

Do you or have you used recreational drugs?

☐ Yes
 ☒ **No**

Do you have a Healthcare Proxy?

☐ Yes
 ☒ **No**
☐ Don't Know

Do you have a Durable Power of Attorney?

☐ Yes
 ☒ **No**
☐ Don't Know

Do you have an Advance Directive?

☐ Yes
 ☒ **No**
☐ Don't Know

☒ **Member educated on advance care planning**

☐ Declines discussion at this time

Within the past 12 months we worried whether our food would run out before we got money to buy more. Was that \_\_\_\_\_ for your household?

☐ Often True
 ☐ Sometimes True
 ☒ **Never True**

Within the past 12 months the food we bought just didn't last and we didn't have money to get more. Was that \_\_\_\_\_ for your household?

☐ Often True
 ☐ Sometimes True
 ☒ **Never True**

### Recommendations

- ☐ Smoking/Tobacco
- ☐ Substance Abuse
- ☐ Durable Power of attorney
- ☐ Healthcare Proxy
- ☐ Advanced Directive
- ☐ Food Disparity
- ☐ Literacy
- ☐ Social support evaluation

## Activities of Daily Living

Do you have any difficulty with the following activities?

A. Getting in or out of bed	No	Need Some Help	Need Total Help
B. Getting in or out of chairs	No	Need Some Help	Need Total Help
C. Toileting	No	Need Some Help	Need Total Help
D. Bathing	No	Need Some Help	Need Total Help
E. Dressing	No	Need Some Help	Need Total Help
F. Eating	No	Need Some Help	Need Total Help
G. Walking	No	Need Some Help	Need Total Help

Comment: able to walk independently with (B) prostheses

H. Going up or down stairs	No	Need Some Help	Need Total Help
----------------------------	----	----------------	-----------------

## Medical History

Do you use any assistive devices or DME?

☒ None

Are you currently seeing any specialists?

☒ Yes

☐ No

Medical Specialty	Specialist	For
Nephrologist	Dr Russ	ESRD, dialysis
Ophthalmologist	Dr Reading	cataracts, retinopathy
Other	Norfolk Vascular Specialists	AVF

In the past 12 months how many times have you?

A. Seen your PCP	None	1	2	3	4	5 or more
B. Visited the Emergency Room	None	1	2	3	4	5 or more
C. Stayed in the hospital overnight	None	1	2	3	4	5 or more
D. Been in a nursing home	None	1	2	3	4	5 or more
E. Had Surgery	None	1	2	3	4	5 or more

Have you ever been hospitalized prior to the last 12 months?

☒ Yes

☐ No

 Describe

Hospitalizations due to BKAs,

In the past year have you received health services from any of the providers below:

Physical Therapist	Yes	No
Occupational Therapist	Yes	No
Dietician	Yes	No

Comment: at dialysis

Social Worker	Yes	No
Pharmacist	Yes	No
Speech Therapist	Yes	No
Chiropractor	Yes	No
Personal Care Worker (HHA, CNA, PCA)	Yes	No
Meals on Wheels	Yes	No
Adult Day Care	Yes	No

### In the past year have you received any of the treatments below?

Chemotherapy	Yes	No	Unknown
Catheter Care	Yes	No	Unknown
Oxygen	Yes	No	Unknown
Wound Care	Yes	No	Unknown
Regular Injections	Yes	No	Unknown
Tube Feedings	Yes	No	Unknown

## Family History

### Family History

☒ Yes ☐ No

Family Member	Medical Condition	Cause of Death
Father	renal disease	renal disease

## Preventive Care

### In the past three years have you had?

Screen	Answer	Date	Method	Recommendation	Education Completed
Breast Cancer Screening	Not Applicable			<input type="checkbox"/>	<input type="checkbox"/>
Colorectal Screening	Yes	2020	colonoscopy	<input type="checkbox"/>	<input type="checkbox"/>
Influenza Vaccine	Yes	2021	N/A	<input type="checkbox"/>	<input type="checkbox"/>
COVID-19 Vaccine	Yes	2021	N/A	<input type="checkbox"/>	<input type="checkbox"/>
Pneumococcal Vaccine	Yes	2021	N/A	<input type="checkbox"/>	<input type="checkbox"/>

Herpes Zoster Vaccine	Not Applicable		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes Screening	Yes	2022	N/A	<input type="checkbox"/>	<input type="checkbox"/>
Diabetic Foot Exam	Not Applicable		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol Screening	Yes	2022	N/A	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma Screening	Yes	2022	N/A	<input type="checkbox"/>	<input type="checkbox"/>
STIs/HIV Screening	No		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Cervical Cancer Screening	Not Applicable		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis Screening	No			<input type="checkbox"/>	<input type="checkbox"/>
Prostate Screening	Don't Know		N/A	<input type="checkbox"/>	<input type="checkbox"/>
Fall Risk Screening	No		N/A	<input type="checkbox"/>	<input type="checkbox"/>

One time screen for Abdominal Aortic Aneurysm if male with history of smoking, age 65 - 75

☐ Yes ☐ No ☒ NA

One time screen for Hepatitis C if born between 1945 - 1965

☒ Yes ☐ No ☐ NA

### Recommendations

- ☐ Abdominal Aneurysm Screening
- ☐ Hepatitis C Screening

## Allergies / Medications

### 35. Allergies

☐ Yes ☒ No

### Medications

Diagnoses	Label Name	Dose / Units	Route	Frequency	Prescribing Physician	Status	
HTN	metoprolol ER	25 mg	PO = By Mouth	QD	PCP	Taking	Not Taking
Type 2 DM	januvia	25 mg	PO = By Mouth	QD	PCP	Taking	Not Taking
HTN	amlodipine	10 mg	PO = By Mouth	QD	PCP	Taking	Not Taking
Chronic diarrhea	Lomotil	2.5/0.025 mg	PO = By Mouth	QD	PCP	Taking	Not Taking

### 36. Over the Counter Medications / Supplements

☒ **Yes** ☐ **No**

Date	Description	Dose/Units	Route	Frequency
08-30-2022	diphenhydramine	25 mg	PO = By Mouth	PRN for itching
08-30-2022	loperamide	2 mg	PO = By Mouth	PRN diarrhea

### Long Term Use of:

☒ **None**

### Medication Compliance and Knowledge of Use and Disease

1. Do you ever forget to take your medicine?	<b>Yes</b>	<b>No</b>
--	------------	-----------

Comment: sometimes

2. Do you sometimes not pay enough attention to your medication?	<b>Yes</b>	<b>No</b>
3. Do you know the longterm benefit of taking your medicine as told to you by the doctor or pharmacist?	<b>Yes</b>	<b>No</b>
4. When you feel better do you sometimes stop taking your medicine?	<b>Yes</b>	<b>No</b>
5. Sometimes if you feel worse when you take your medicine do you stop taking it?	<b>Yes</b>	<b>No</b>
6. Do you sometimes forget to refill your prescription on time?	<b>Yes</b>	<b>No</b>

### Recommendations

- ☐ Discuss options with your Doctor and/or pharmacist to improve medication adherence
- ☐ Discuss medication side effects with your Doctor
- ☐ Other
- ☒ **Educated on importance of medication compliance, member verbalizes understanding**

### Review of Systems and Diagnoses

#### Eye Problems (Glaucoma, Cataracts, Macular Degeneration, Blindness, Retinal Detachment, Other)

☒ **Yes** ☐ **No**

#### Diagnoses

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> <b>Cataracts</b>       | <input type="checkbox"/> Glaucoma      |
| <input type="checkbox"/> Hyperopia                         | <input type="checkbox"/> Legally Blind |
| <input type="checkbox"/> Macular Degeneration              | <input type="checkbox"/> Myopia        |
| <input checked="" type="checkbox"/> <b>Retinal Disease</b> | <input type="checkbox"/> Others        |

#### Cataracts

#### Which Eye

- |                                    |                                   |   |
|------------------------------------|-----------------------------------|---|
| <input type="checkbox"/> Right Eye | <input type="checkbox"/> Left Eye | <input checked="" type="checkbox"/> <b>Both</b> |
|------------------------------------|-----------------------------------|---|

#### Describe

- |   |                                     |                                   |
|---|-------------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> <b>Active</b> | <input type="checkbox"/> History of | <input type="checkbox"/> Rule out |
|---|-------------------------------------|-----------------------------------|



↳ **Supported by**

<input type="checkbox"/> History	<input type="checkbox"/> Symptoms	<input type="checkbox"/> Physical Findings
<input type="checkbox"/> Medications	<input type="checkbox"/> Test results	<input checked="" type="checkbox"/> <b>Image studies</b>
<input type="checkbox"/> Biopsy	<input type="checkbox"/> DME	<input type="checkbox"/> Other

↳ **Secondary to Diabetes**

☒ **Yes** ☐ No

**Retinal Disease**

↳ **Which Eye**

☒ **Right Eye** ☐ Left Eye ☐ Both

↳ **Describe**

☒ **Active** ☐ History of ☐ Rule out

↳ **Supported by**

<input type="checkbox"/> History	<input checked="" type="checkbox"/> <b>Symptoms</b>	<input type="checkbox"/> Physical Findings
<input type="checkbox"/> Medications	<input type="checkbox"/> Test results	<input type="checkbox"/> Image studies
<input type="checkbox"/> Biopsy	<input type="checkbox"/> DME	<input type="checkbox"/> Other

**Symptoms**

↳ **Type**

<input type="checkbox"/> Pain	<input type="checkbox"/> Dry eye	<input type="checkbox"/> Tearing
<input checked="" type="checkbox"/> <b>Problem seeing at night</b>	<input type="checkbox"/> Floaters	

↳ **Secondary to Diabetes**

☒ **Yes** ☐ No

↳ **Vitreous Hemorrhage**

☐ Yes ☒ **No**

**Ear Problems (Hard of hearing, Deaf, Vertigo, Ear Infections)**

☐ Yes ☒ **No**

**Nose Problems (Nose Bleeds, Sinus infections, Other)**

☐ Yes ☒ **No**

**Mouth and Throat Problems (Difficulty Chewing, Difficulty Swallowing, Bleeding Gums, Other )**

☐ Yes ☐ No

**Neck Problems (parotid Disease, Carotid Stenosis, Other)**

☐ Yes ☒ **No**

**Recommendations**

- ☐ Hearing evaluation
- ☐ Dental exam
- ☐ Eye exam
- ☐ Swallowing evaluation
- ☐ Take medications as prescribed
- ☐ Other

**Respiratory Problems (COPD, Emphysema, Asthma, Chronic Bronchitis Pneumonia, Other)**

☐ Yes ☒ **No**

## Recommendations

- ☐ Take medications as prescribed
- ☐ Other

## Cardiovascular (Hypertension, Angina, Ischemic Heart Disease(CAD), Myocardial Infarction, Other)

☒ Yes ☐ No

### Diagnoses

- |   |  |
|---|--|
| <input type="checkbox"/> Abnormal Cardiac Rhythm              | <input type="checkbox"/> Aneurysm                |
| <input type="checkbox"/> Angina                               | <input type="checkbox"/> Atrial Fibrillation     |
| <input type="checkbox"/> Cardio – Respiratory Failure / Shock | <input type="checkbox"/> Cardiomyopathy          |
| <input type="checkbox"/> Congestive Heart Failure             | <input type="checkbox"/> Deep Vein Thrombosis    |
| <input type="checkbox"/> Hyperlipidemia                       | <input checked="" type="checkbox"/> Hypertension |
| <input type="checkbox"/> Ischemic Heart Disease (CAD)         | <input type="checkbox"/> Myocardial Infarction   |
| <input type="checkbox"/> Peripheral Vascular Disease          | <input type="checkbox"/> Pulmonary Hypertension  |
| <input type="checkbox"/> Valvular Disease                     | <input type="checkbox"/> Other                   |

### Hypertension

#### Describe

☒ Active ☐ History of ☐ Rule out

#### Supported by

<input type="checkbox"/> Physical Exam	<input checked="" type="checkbox"/> Medications	<input type="checkbox"/> Symptoms
<input type="checkbox"/> Chest pain	<input type="checkbox"/> Light headedness	<input type="checkbox"/> Shortness of breath
<input type="checkbox"/> Wheezing	<input type="checkbox"/> Chronic cough	<input type="checkbox"/> Other

#### Adequately controlled

☒ Yes ☐ No ☐ UnKnown

comments

has a wrist cuff

## Recommendations

- ☐ Blood Pressure checks
- ☐ Heart Healthy Diet
- ☐ Exercise 30 min a day
- ☐ Take medications as prescribed
- ☐ Other

## Gastrointestinal Problems (Ulcer, Reflux, Hiatal Hernia, Colitis, Other)

☒ Yes ☐ No

### Diagnoses

- |   |   |
|---|---|
| <input type="checkbox"/> Bowel Obstruction    | <input type="checkbox"/> Cachexia                   |
| <input type="checkbox"/> Celiac Disease       | <input type="checkbox"/> Cirrhosis                  |
| <input type="checkbox"/> Colon Polyps         | <input type="checkbox"/> Diverticulitis             |
| <input type="checkbox"/> Gall Bladder Disease | <input type="checkbox"/> Gastroparesis              |
| <input type="checkbox"/> GERD                 | <input type="checkbox"/> GI Bleed                   |
| <input type="checkbox"/> Hepatitis            | <input type="checkbox"/> Inflammatory Bowel Disease |
| <input type="checkbox"/> Pancreatitis         | <input type="checkbox"/> Ulcer Disease              |

### Other

#### Other

#### Describe

- ☒ **Active**
- ☐ History of
- ☐ Rule out
- ☐ Supported by
  - ☐ History
  - ☒ **Medications**
  - ☐ Biopsy
  - ☐ Nausea and vomiting
- ☒ **Symptoms**
- ☐ Physical Findings
- ☐ Test results
- ☐ Image studies
- ☐ DME
- ☐ Abdominal pain
- ☐ Other
- ☐ Other

comments

Chronic diarrhea of unknown etiology. Has had GI work up with no etiology found

## Recommendations

- ☐ Take medications as prescribed
- ☐ Other

## Bowel Movements

- ☐ Normal
- ☒ **Abnormal**
- ☐ If abnormal
  - ☐ Constipation
  - ☒ **Diarrhea**
  - ☐ Bowel Incontinence
  - ☐ If Diarrhea
    - ☐ Acute
    - ☒ **Chronic**
    - ☐ If Diarrhea, history of C Difficile
      - ☐ Yes
      - ☒ **No**

## Abdominal Openings

- ☐ Yes
- ☒ **No**

## Rectal Problems

- ☐ Yes
- ☒ **No**

## Last Bowel Movement

- ☒ **Today**
- ☐ 1-3 days ago
- ☐ >3 days ago

## Neuro / Psych Problems (Stroke, Parkinson's disease, Seizures Paraplegia, Depression, Other)

- ☐ Yes
- ☐ No

## Are you nervous, anxious, feel on the edge or often feel stressed?

- ☐ Yes
- ☐ No

comments

Click "home" and relogin.

## Do you worry too much about different things?

- ☐ Yes
- ☐ No

comments

Both Change dos and change dos end time not saved. same issue in logout (scheduled date no update in all tabs)

## Do you feel afraid that something bad might happen?

- ☐ Yes
- ☐ No

comments

Both Change dos and change dos end time not saved. same issue in logout (scheduled date no update in all tabs)

## How often do you go out to meet with family or friends

☐ Often
 ☒ Sometimes
 ☐ Never

### GPCOG Score or MMSE Score

GPCOG Score	or MMSE Score
05	04

If GPCOG or MMSE is not done, is

- ☒ Patient oriented to person
 ☐ No
- ☒ Patient oriented to place
 ☐ No
- ☒ Patient oriented to time
 ☐ No
- ☒ Recall
 ☐ Poor
- ☒ Patient describes recent news event
 ☐ Partially
 ☐ No

### Affect

☒ Normal
 ☐ Abnormal

Over the past 2 weeks, how often have you been bothered by any of the following problems?

Little interest or pleasure in doing things	Not at all	Several Days	More than half the days	Nearly every day
Feeling down, depressed or hopeless	Not at all	Several Days	More than half the days	Nearly every day

### PHQ 2 Score

☒ < 3
 ☐ 3 or more

### Speech

☒ Normal
 ☐ Slurred
 ☐ Aphasic
 ☐ Apraxia

### Finger to Nose

☒ Normal
 ☐ Abnormal

### Heel (Shin) to Toe

☐ Normal
 ☐ Abnormal

comments

(B) BKA

### Thumb to Finger Tips

☒ Normal
 ☐ Abnormal

### Sitting to Standing

☒ Normal
 ☐ Needs Assistance
 ☐ Unable

## Facial / Extremity Movement

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Motor Tic                | <input type="checkbox"/> Vocal Tic                           | <input type="checkbox"/> Benign (Essential Tremor) |
| <input type="checkbox"/> Intention Tremor         | <input type="checkbox"/> Non-Intention (Pill rolling) Tremor | <input type="checkbox"/> Rigidity                  |
| <input type="checkbox"/> Spasticity               | <input type="checkbox"/> Chorea Movement                     | <input type="checkbox"/> Cog wheeling              |
| <input checked="" type="checkbox"/> <b>Normal</b> |  |  |

## Gait

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Normal         | <input type="checkbox"/> Limp   | <input checked="" type="checkbox"/> <b>Wide based</b> |
| <input type="checkbox"/> Abductor lurch | <input type="checkbox"/> Paretic  | <input type="checkbox"/> Shuffling                    |
| <input type="checkbox"/> Ataxic         | <input type="checkbox"/> Other (Findings may also apply to Musculoskeletal diagnoses) |   |

## Recommendations

- ☐ Take medications as prescribed
- ☐ Other

## Genitourinary Problems (Overactive Bladder, Urinary Incontinence Stress Incontinence, Benign Prostatic Hypertrophy, Others)

- |                              |                             |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

## Recommendations

- ☐ Take medications as prescribed
- ☐ Other

## Musculoskeletal Problems (Spinal Stenosis, Rheumatoid Arthritis, Gout, Osteoporosis, Others)

- |  |                             |
|--|-----------------------------|
| <input checked="" type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> No |
|--|-----------------------------|

### Diagnoses

- |   |  |
|---|--|
| <input type="checkbox"/> Collagen (Connective) Tissue Disease | <input type="checkbox"/> Degenerative Disc Disease |
| <input type="checkbox"/> Extremity Fracture                   | <input type="checkbox"/> Gout                      |
| <input type="checkbox"/> Hallux Valgus                        | <input type="checkbox"/> Hammer Toes               |
| <input type="checkbox"/> Osteoarthritis                       | <input type="checkbox"/> Osteomyelitis             |
| <input type="checkbox"/> Osteoporosis                         | <input type="checkbox"/> Pyogenic Arthritis        |
| <input type="checkbox"/> Rheumatoid Arthritis                 | <input type="checkbox"/> Spinal Stenosis           |
| <input type="checkbox"/> Systemic Lupus Erythematosus         | <input type="checkbox"/> Other                     |

## Have you had an amputation?

- |                              |                             |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

comments

Both Change dos and change dos end time not saved. same issue in logout (scheduled date no update in all tabs)

## Recommendations

- ☐ Discuss PT/OT evaluation with PCP
- ☐ Take medications as prescribed
- ☐ Other

## Integument Problems (Eczema, Psoriasis, Dermatitis, Urticaria, Other)

☒ **Yes** ☐ **No**

Diagnoses

- ☐ Basil Cell Carcinoma
- ☐ Eczema
- ☐ Psoriasis
- ☐ Tinea Pedis
- ☐ Wound

- ☐ Dermatitis
- ☐ Onychomycosis
- ☐ Skin ulcer
- ☐ Urticarial Disease
- ☒ **Other**

Other

Describe

☒ **Active**

☐ History of

☐ Rule out

Supported by

☐ History

☒ **Symptoms**

☐ Physical Findings

☒ **Medications**

☐ Test results

☐ Image studies

☐ Biopsy

☐ DME

☐ Other

Other

comments

Pruritus due to ESRD

Recommendations

- ☐ Take medications as prescribed
- ☐ Other

Endocrine Problems

☒ **Yes** ☐ **No**

Diagnoses

- ☐ Chronic Kidney Disease secondary to Diabetes
- ☐ Cushing's Disease
- ☐ Diabetic Retinopathy
- ☐ Hypertension and Diabetes
- ☐ Hypothyroidism

☐ Coronary Artery Disease and Diabetes

☒ **Diabetes**

☐ Secondary Hyperparathyroidism

☐ Hyperthyroidism

☐ Peripheral Neuropathy secondary to Diabetes

☐ Hyperparathyroidism

☒ **Peripheral Vascular Disease secondary to Diabetes**

☐ Other

Diabetes

Describe

☒ **Active**

☐ History of

☐ Rule out

Supported by

☐ Symptoms

☐ Physical findings

☐ Lab tests

☒ **Medications**

☐ Other

Type

☐ Type 1

☐ Type 1.5

☒ **Type 2**

☐ Gestational

Most recent Hb A1C, value

comments

6.3

And Date

comments

8/2022

Met with a nurse or dietitian for diabetic education

- ☒ **Yes** ☐ **No**
- ↳ **Met with a diabetic educator**
  - ☒ **Yes** ☐ **No**
  - ↳ **Treatment includes**
    - ☐ **Diet** ☒ **Oral hypoglycemic agent** ☐ **Insulin**
    - ☐ **Exercise** ☐ **Weight loss**
- ↳ **Do you test your blood sugar**
  - ☒ **Yes** ☐ **No**

comments

PRN

### Peripheral Vascular Disease secondary to Diabetes

- ↳ **Describe**
  - ☐ **Active** ☒ **History of** ☐ **Rule out**
- ↳ **Supported by**
  - ☐ **Physical exam** ☐ **Vascular studies** ☐ **Skin lesions**
  - ☐ **Foot deformity** ☐ **Surgical procedures** ☐ **Intermittent claudication**
- ☒ **Other**
- Other**
- ↳ **Describe**

comments

(B) BKA

- ↳ **Patient sees Podiatrist**
  - ☐ **Yes** ☒ **No**

### Recommendations

- ☐ **Take medications as prescribed**
- ☐ **Check Blood sugar**
- ☐ **Other**

### Hematology / Immunology / Infection Disease Problems (Anemia, easy bruising or abnormal bleeding Thrombocytopenia , Other)

- ☒ **Yes** ☐ **No**

#### ↳ Diagnoses

- ☐ **AIDS** ☒ **Anemia**
- ☐ **C. Difficile** ☐ **Community Acquired MRSA Infection**
- ☐ **HIV** ☐ **Herpes Zoster**
- ☐ **Hospital Acquired MRSA Infection** ☐ **Immune Deficiency**
- ☐ **Sepsis** ☐ **Sickle Cell Disease**
- ☐ **Sickle Cell Trait** ☐ **Thalassemia**
- ☐ **Thrombocytopenia** ☐ **Tuberculosis**
- ☐ **Vitamin D Deficiency** ☐ **Other**

#### **Anemia**

- ↳ **Describe**
  - ☒ **Active** ☐ **History of** ☐ **Rule out**
- ↳ **Supported by**
  - ☒ **Lab tests** ☐ **Symptoms** ☐ **History of blood transfusion**

- ☐ Other
- ☒ **Etiology**
- ☐ Iron deficiency
  - ☐ Hemolysis
  - ☐ Blood loss
  - ☐ Other
  - ☐ Pernicious
  - ☐ Aplastic
  - ☐ Chronic Disease
  - ☐ Kidney disease
  - ☐ Chemotherapy
  - ☐ Folate Deficiency
- ☒ **If yes, Patient on**
- ☐ Iron
  - ☐ B 12
  - ☐ Folic Acid
  - ☐ Blood Transfusions
  - ☐ Other

comments

no longer on iron

## Recommendations

- ☐ Take medications as prescribed
- ☐ Report abnormal bruising or bleeding
- ☐ Follow up with doctor for lab work
- ☐ Other

## Cancer

Diagnosis of Cancer	Yes	No
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## Recommendations

- ☐ Take medications as prescribed
- ☐ Other

## Pain

### Does the patient experience pain?

- ☐ Yes ☒ **No**

## Vital Signs

### Vital Signs

Blood Pressure		Pulse	Respiratory Rate	Temp	Pulse Oximetry	Pain Scale /10
120 (mmHG)	70 (mmHG)	84 (bpm)	18	97	98	0/10

## BMI

comments

was 6'4 before amputations

Patients Height		Patients Weight	BMI
5 (Feet)	1 (Inch)	180 (lbs)	34.0

- ☒ **Obesity** ☐ Moderate Obesity ☐ Morbid Obesity
- ☐ Malnutrition



### Are you on a special diet?

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Heart Healthy Diet | <input type="checkbox"/> Diabetic Diet | <input checked="" type="checkbox"/> <b>Renal Diet</b> |
| <input type="checkbox"/> Vegetarian         | <input type="checkbox"/> Vegan         | <input type="checkbox"/> Gluten Free                  |
| <input type="checkbox"/> Keto               | <input type="checkbox"/> Pescatarian   | <input type="checkbox"/> Other                        |

### Have you lost weight in the past 6 months?

- |   |  |   |
|---|--|---|
| <input checked="" type="checkbox"/> <b>None</b> | <input type="checkbox"/> 5lbs            | <input type="checkbox"/> 10lbs  |
| <input type="checkbox"/> 15lbs                  | <input type="checkbox"/> More than 15lbs | <input type="checkbox"/> 10% of your weight<br>(calculated by assessor) |

### Recommendations

- ☐ Nutrition/ weight management
- ☐ Other

## Exam Review

### Constitutional

General appearance:	Normal	Abnormal
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### Head and Face

Examination of head and face:	Normal	Abnormal
Palpation of the face and sinuses:	Normal	Abnormal

### Eyes

Inspection of conjunctiva and lids:	Normal	Abnormal
Examination of pupils and irises:	Normal	Abnormal

### Ears, Nose, Mouth and Throat

External Inspection of ears and nose:	Normal	Abnormal
Otoscopic examination:	Normal	Abnormal
Assessment of hearing:	Normal	Abnormal
Inspection of nasal mucosa, septum and trubينات:	Normal	Abnormal

Comment: deferred

Inspection of lips, teeth and gums:	Normal	Abnormal
Examination of oropharynx:	Normal	Abnormal

### Neck

Examination of neck:	Normal	Abnormal
Examination of thyroid:	Normal	Abnormal

### Pulmonary

Assessment of respiratory effort:	Normal	Abnormal
Auscultation of lungs:	Normal	Abnormal

### Cardiovascular

Auscultation of heart:	Normal	Abnormal
Palpation and auscultation of Carotid Arteries:	Normal	Abnormal
Pedal Pulses:	Normal	Abnormal

Comment: (B) BKA

Examination of Edema / Varicosities:	Normal	Abnormal
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Comment: (B) BKA; (R) UE AVF briut and thrill present

Examination of Radial Pulses:	Normal	Abnormal
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### Lymphatic

Palpation of cervical nodes (neck)	Normal	Abnormal
Palpation of preauricular nodes (in front of the ears)	Normal	Abnormal
Palpation of Submandibular nodes (under jaw line/chin)	Normal	Abnormal

### Musculoskeletal

Examination of gait and station:	Normal	Abnormal
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Comment: wide based gait

Inspection/palpation of digits and nails:	Normal	Abnormal
Inspection/palpation of joints, bones and muscles:	Normal	Abnormal
Assessment of range of motion:	Normal	Abnormal
Assessment of stability:	Normal	Abnormal
Assessment of muscle strength/tone:	Normal	Abnormal

### Skin

Inspection of skin and subcutaneous tissue:	Normal	Abnormal
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### Neurologic

Indicate specific cranial nerve tested

CN 4.4.5.6.7.8.11 intact

Indicate cranial nerve deficits found

Romberg Test	Normal	Abnormal
Examination of reflexes:	Normal	Abnormal

Comment: upper extremities

Examination of sensation:	Normal	Abnormal
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Comment: upper extremities

Coordination:	Normal	Abnormal
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## Diabetes

Foot Exam:	Normal	Abnormal
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Comment: (B) BKA

## Psychiatric

Description of patient's judgement / insight:	Normal	Abnormal
Orientation of person, place and time:	Normal	Abnormal
Recent and remote memory:	Normal	Abnormal
Mood and affect:	Normal	Abnormal

## Screenings Needed

### MICROALBUMIN

☐ Yes ☒ No

### FOBT

☐ Yes ☒ No

### A1C

☐ Yes ☒ No

### LDL

☐ Yes ☒ No

### RETINAL EYE EXAM

☐ Yes ☒ No

### DEXA

☐ Yes ☒ No

### PAD

☐ Yes ☒ No

☐ Member educated on results, verbalized understanding

## Mini-Cog

## Mini- Cog (see attached sheet)

### Step 1: Three Word Registration

Look directly at person and say, "Please listen carefully. I am going to say three words that I want you to repeat back to me now and try to remember. The words are [select a list of words from the versions below]. Please say them for me now." If the person is unable to repeat the words after three attempts, move on to Step 2 (clock drawing).

The following and other word lists have been used in one or more clinical studies.1-3 For repeated administrations, use of an alternative word list is recommended.

Version 1	Version 2	Version 3	Version 4	Version 5	Version 6
Banana	Leader	Village	River	Captain	Daughter
Sunrise	Season	Kitchen	Nation	Garden	Heaven
Chair	Table	Baby	Finger	Picture	Mountain

### Step 2: Clock Drawing

Say: "Next, I want you to draw a clock for me. First, put in all of the numbers where they go." When that is completed, say: "Now, set the hands to 10 past 11."

Use preprinted circle (see next page) for this exercise. Repeat instructions as needed as this is not a memory test.

Move to Step 3 if the clock is not complete within three minutes.

### Step 3: Three Word Recall

Ask the person to recall the three words you stated in Step 1. Say: "What were the three words I asked you to remember?" Record the word list version number and the person's answers below.

Word List Version : 1

Person's Answers: **banana sunrise chair**

Word Recall :	3 Points	1 point for each word spontaneously recalled without cueing. Home Safety Yes
Clock Draw :	2 Points	Normal clock = 2 points. A normal clock has all numbers placed in the correct positions) with no missing or duplicate numbers. Hands are pointing to the 11 sequence and approximately correct position (e.g., 12, 3, 6 and 9 are in anchor Inability or refusal to draw a clock (abnormal) = 0 points.and 2 (11:10). Hand length is not scored.
Total Score :	5 Points	Total score = Word Recall score + Clock Draw score. A cut point of < 3 on the Mini-Cog™ has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of < 4 is recommended as it may indicate a need for further evaluation of cognitive status.

## Recommendations

- ☐ Further cognitive evaluation needed
- ☐ Other

## Home Safety & Personal Goals

### In the past year how many times have you Fallen?

- ☒ None
- ☐ Once
- ☐ Twice
- ☐ Three times
- ☐ More than three times

### Home Safety

a. Do you have obstacles in the house, loose small rugs or objects on the floor that could cause tripping?	Yes	No
b. Do you have electrical cords running across floors, in doorways or under a rugs?	Yes	No
c. Do you have no slip mats on the shower floor or bath tub?	Yes	No
d. Do have adequate lighting in hallways and on the stairs?	Yes	No

e. Do you have handrails on staircases?	Yes	No
f. Is your hot water heater set for a maximum of 120 degrees?	Yes	No
g. Do you have smoke detectors on each level of the house and in all sleeping a rooms?	Yes	No
h. Do you have carbon Monoxide detectors on each level of the house?	Yes	No
i. Have used established an escape route in the event of fire?	Yes	No

**Are there things about yourself you wish you could change or improve?**

no, feels he is doing as well as he can

**Is there anything that you could do to improve your quality of life?**

no

**Have you ever physically or felt emotionally abused by someone**

☐ Yes

☒ No

**Feeling like harming others or yourself**

☐ Yes

☒ No

**Are you afraid of anyone or is anyone hurting you?**

☐ Yes

☒ No

## Patient Summary

### Assessors Comments :


Pleasant 56 year old man with chronic health conditions, ESRD. He feels he is managing well, looking forward to getting his own apartment. Feels supported by family. No acute concerns voiced. He did have questions about Visa Rewards card. Referral to case management.

Previously documented conditions list reviewed. Any condition not addressed in HRA may be considered to be resolved or unable to be confirmed.

### Member Acknowledgment

I have been advised by the evaluator and understand that the services performed by the evaluator are limited to the evaluation performed today; the evaluator has no further duties to me once the evaluation performed today is completed ; the evaluator is not liable for abandonment my refusing to provide me treatment or continuing care to me beyond this evaluation; and I should contact my primary care or treating physician for all questions and concerns regarding medical care and treatment or, in the event of an emergency, call 911

Member informed of acknowledgment	<input checked="" type="checkbox"/>
Date/Time of Service/Evaluation :	2022-08-30T12:05
Time exam finished	2022-08-30T12:40

I accept the Disclosure Statement	<input checked="" type="checkbox"/>
Provider Signature	<div>Cheryl Miller, GNP-BC</div> <div>Digitally signed by Cheryl Miller, NP 2022-08-31, 15:56</div>
Addendum	

Disclosure Statement

Your health plan, has contracted with Focus Care to conduct a health exam on all of its Medicare members, including you. The health exam includes questions to help your health plan learn more about your current health. The exam may also find things that could effect your health. The results of the exam will help your health plan and your doctor keep you as healthy as possible.

Personal health information, or PHI, is information in your medical record that identifies the record as your record. PHI includes things like your date of birth, age, address, telephone number, and your medical history.

Most of the time, Focus Care will not release your personal information without your permission. Measures are in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally. You may request more information about how your personal information is protected.

There are times when Focus Care is allowed to release your personal information without your permission. For example, your medical information may be given to other health care providers who take care of you. The results of this exam will be sent to your health plan and to your doctor.

Focus Care may release your personal health information to a 'business associate'. A 'business associate' is another agency that Focus Care uses to do things, such as billing. We require our 'business associates' to have security measures in place to prevent your personal information from being accidentally released in writing, including by use of a computer, or orally.

Focus Care may be required to release your personal health information, without your permission, by law. including statutes, regulations, or valid court orders.

Focus Care will obtain your permission to use or release your personal health information for any other reason.

Do you have any questions about this information? Would you like to receive this information in a different language?

Your agreement to have this medical exam means you have given your permission to Focus Care to release the results of your medical exam to your health plan and to your doctor. Do you agree?

The information obtained today and any applicable lab results (some of which may become available after subsequent analysis) may be sent to your primary care

physician (PCP).